

March 5, 2007

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

08d-0212

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan  
Analyst  
(65) 6878 6141

**SUPPL**

Encs.

**PROCESSED**

**MAY 03 2007**

**THOMSON  
FINANCIAL**

*See 5/2*

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 30,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,512,990,138	1,705,059,206.75	22,111,000
	-	-	30,000	531,000.00	Less Exercise
	-	-	1,513,020,138	1,705,590,206.75	22,111,000

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature : 

Name : Sherylene Wang

Designation : Vice President

Date

5-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

OFFICE OF INTERIM ACCOUNTS  
CORPORATE FINANCE

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
30,000	\$17.70	\$531,000.00 ✓	
30,000	Total value of shares exercised =	\$531,000.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	30000 ✓		

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>M540803105699</u>	CHOO KAH HOE
<u>S1606782B</u>	LIM WEI TONG PHILIP

Individual
Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* M540803105699 /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* CHOO KAH HOE /

Nationality : \* MALAYSIAN (304) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* If Address Type is Local Address)

Postal Code : /

Retrieve Address

Block/House No. : /

Street Name : /

Unit : # -

Building/Estate Name : /

Foreign Address (\* If Address Type is Foreign Address)

Address : 2 JALAN TERATAZ, TAMAN, MUDUN /

9 MILE, CHERAS, 43200 MALAYSIA /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1606782B

Retrieve Details

Identification Type : \* NRIC

Name : \* LIM WEI TONG PHILIP

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 248793

Retrieve Address

Block/House No. : 40

Street Name : **MOUNT ECHO PARK**

Unit : #

Building/Estate Name : **MOUNT ECHO PARK**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 20000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
<b>Summary of Share Capital after allotment</b>					
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Class of Shares :	Ordinary	Preference	Others		
Number of Shares :	<b>1513020138</b>	<b>86084215</b>	<b>0</b>		
Amount of Issued Share Capital :	<b>1705590206.75</b>	<b>86084215</b>	<b>0</b>		
Amount of Paid-up Share Capital :	<b>1705590206.75</b>	<b>86084215</b>	<b>0</b>		



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002186642A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070099421</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002186642A

Date/Time : 05/03/2007 14:58

Transaction No : C070099421

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,009.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsement certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,513,020,138	1,705,590,206.75	Before Exercise	22.8
Preference Shares*	-	-	3,000	44,190.00	Less Exercise	22.8
Preference Shares #	-	-	1,513,023,138	1,705,634,396.75	After Exercise	22.8

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

5-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

OFFICE OF INTERIM  
CORPORATE

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$14.73	\$44,190.00	
3,000	Total value of shares exercised =	\$44,190.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back



## LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee [Add](#)

## List of Allottees and their particulars

## Identification

No./Registration Name

No.

## Shareholder Category

S2625015C

TIN FOOK KA

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2625015C /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TIN FOOK KA /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 618478 /

Retrieve Address

Block/House No. : 99, /

Street Name : **CORPORATION WALK**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 ✓
- b) Class of shares allotted : Ordinary ☒ ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 : (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513023138</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1705634396.75</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1705634396.75</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002186655A**

**Transaction No.      Company Registration No.**  
**C070099440          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002186655A

Date/Time : 05/03/2007 15:04

Transaction  
No : C070099440[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 999.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,023,138	1,705,634,396.75	Before Exercise 22
	-	-	8,000	83,200.00	Less Exercise
	-	-	1,513,031,138	1,705,717,596.75	After Exercise 22

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

5-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$10.40	\$83,200.00 ✓	
	Total value of shares exercised =		
8,000		\$83,200.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      8000 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

[Save](#)[Delete](#)[Reset](#)[Back](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>S2186612A</u>	CHIA WEN LIN	Individual
<u>S2578675J</u>	CHIN SOI YOK	Individual
<u>S6939442F</u>	Tye Moo Yin	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S6939442F

Retrieve Details

Identification Type : \* NRIC

Name : \* Tye Moo Yin

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529870

Retrieve Address

Block/House No. : 37

Street Name : **SIMEI STREET 4**

Unit : # 01 - 10

Building/Estate Name : **MODENA**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2578675J /

Retrieve Details

Identification Type : \* NRIC /

Name : \* CHIN SOI YOK /

Nationality : \* MALAYSIAN (304) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 680605 /

Retrieve Address

Block/House No. : 605 /

Street Name : **CHOA CHU KANG STREET 62** /

Unit : # 06 - 147 /

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2186612A /

Retrieve Details

Identification Type : \* NRIC /

Name : \* CHIA WEN LIN /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 425573 /

Retrieve Address

Block/House No. : 142 /

Street Name : **LORONG L TELOK KURAU** /

Unit : # 01 - 04 /

Building/Estate Name : **WEDGEWOOD MANSION**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513031138</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1705717596.75</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1705717596.75</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002186953A**

**Transaction No.      Company Registration No.**  
**C070099745          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002186953A

Date/Time : 05/03/2007 16:23

Transaction  
No : C070099745[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 989.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 44,155 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsement certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,031,138	1,705,717,596.75	Before Exercise
	-	-	44,155	650,403.15	Less Exercise
	-	-	1,513,075,293	1,706,367,999.90	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

5-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous year's financial statements)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
44,155	\$14.73	\$650,403.15 ✓	
44,155	Total value of shares exercised =	\$650,403.15	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)



### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      44155 /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name

No.

## Shareholder Category

<u>E445560(A)</u>	TSANG IP CHING CHUN	Individual
<u>E915284(2)</u>	HO CHUN HUNG	Individual
<u>G393721(5)</u>	YAN LOK MEI	Individual
<u>S0043849I</u>	TAN WHEE GEK	Individual
<u>S0066506A</u>	ER SOCK KIAN	Individual
<u>S0146810C</u>	EE HO INN	Individual
<u>S1296580Z</u>	NG CHEE LENG	Individual
<u>S1570752F</u>	HOWE TEONG BIN RONALD	Individual
<u>S1589993Z</u>	CHONG MONG TING	Individual
<u>S1659841J</u>	ONG SIOW WEI	Individual
<u>S2703957Z</u>	DAVID JOHN WALKER-SMITH	Individual
<u>S6938660A</u>	TONG BOON ENG	Individual
<u>S7175300Z</u>	YEO WEE YAP	Individual
<u>S7205476H</u>	ANG ENG KIAT	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7205476H /

Retrieve Details

Identification Type : \* NRIC /

Name : \* ANG ENG KIAT /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 733690 /

Retrieve Address

Block/House No. : 690C /

Street Name : **WOODLANDS DRIVE 75** /

Unit : # 14 - 184 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 360 /
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0146810C

Retrieve Details

Identification Type : \* NRIC

Name : \* EE HO INN

Nationality : \* SINGAPOREAN (301)

Mobile No : 96337638

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 468289

Retrieve Address

Block/House No. : 36

Street Name : **JALAN LIMAU NIPIS**

Unit : #

Building/Estate Name : **BEDOK GARDENS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type Is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 840 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

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# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S6938660A

Retrieve Details

Identification Type : \* NRIC

Name : \* TONG BOON ENG

Nationality : \* SINGAPOREAN (301)

Mobile No : 90904698

Occupation :

Email Address : ROSALYNTONG@YAHOO.COM.SG

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 169480

Retrieve Address

Block/House No. : 3

Street Name : **JALAN MEMBINA**

Unit : # 11 - 02

Building/Estate Name : **CENTRAL GREEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 900 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

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## Return of Allotment of Shares

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1296580Z

Identification Type : \* NRIC

Name : \* NG CHEE LENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 098651

Block/House No. : 32

Street Name : **KEPPEL BAY DRIVE**

Unit : # 03 - 62

Building/Estate Name : **CARIBBEAN AT KEPPEL BAY**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 955 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

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## Return of Allotment of Shares

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G393721(5) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* YAN LOK MEI REBECCA /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : /

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT H, 5/F, CHOI TIEN MANSION /

TAI KOO SHING, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1320 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

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# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E445560(A)

Identification Type : \* PASSPORT/ OTHERS

Name : \* TSANG IP CHING CHUN

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local ☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 17/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL,  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1320 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

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## Return of Allotment of Shares

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E915284(2) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* HO CHUN HUNG /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : 1

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 1/F BLOCK 9 PRISTIN VILLA /

18 PAK LOK PATH, SHATIN, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S00438491

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN WHEE GEK

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 347539

Retrieve Address

Block/House No. : 11A

Street Name : **WAN THO AVENUE**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2100 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

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# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7175300Z / Retrieve Details

Identification Type : \* NRIC /

Name : \* YEO WEE YAP /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 61 G, TOWER 6, THE BELCHER'S, /  
89 POK FU LAM ROAD, POK FU LAM, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2280 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0066506A

Identification Type : \* NRIC

Name : \* ER SOCK KIAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 449287

Block/House No. : 5000D

Street Name : **MARINE PARADE ROAD**

Unit : # 11 - 15

Building/Estate Name : **LAGUNA PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3600 ✓  
b) Class of shares allotted : Ordinary 01 ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

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## Return of Allotment of Shares

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1589993Z /

Retrieve Details

Identification Type : \* NRIC /

Name : \* CHONG MONG TING /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : 465675 / Retrieve Address

Block/House No. : 95 /

Street Name : **TANAH MERAH KECHIL AVENUE** /

Unit : #

Building/Estate Name : **D'MANOR**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3800 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

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## Return of Allotment of Shares

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1659841J

Retrieve Details

Identification Type : \* NRIC

Name : \* ONG SIOW WEI

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 576805

Retrieve Address

Block/House No. : 39

Street Name : **JALAN TAMBUR**

Unit : #

Building/Estate Name : **ISLAND PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 7600 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1570752F

Retrieve Details

Identification Type : \* NRIC

Name : \* HOWE TEONG BIN RONALD

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 118635

Retrieve Address

Block/House No. : 294

Street Name : **PASIR PANJANG ROAD**

Unit : # 03 - 02

Building/Estate Name : **PASALIDE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 7600 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2703957Z /

Retrieve Details

Identification Type : \* NRIC /

Name : \* DAVID JOHN WALKER-SMITH /

Nationality : \* BRITISH, UNITED KINGDOM (110) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : 268718

Retrieve Address

Block/House No. : 47

Street Name : **FORD AVENUE**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : THE LARCHES, 22 CLAREMONT ROAD, CLAYGATE /

SURREY, ENGLAND /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 9480 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513075293</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1706367999.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1706367999.90</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002187092A**

**Transaction No.      Company Registration No.**  
**C070099886          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002187092A

Date/Time : 05/03/2007 17:06

Transaction  
No : C070099886[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 979.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 7,090 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,075,293	1,706,367,999.90	Before Exercise
	-	-	7,090	106,846.30	Less Exercise
	-	-	1,513,082,383	1,706,474,846.20	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

5-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous year's financial statements)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,090	\$15.07	\$106,846.30	
7,090	Total value of shares exercised =	\$106,846.30	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :      7090 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>E445560(A)</u>	TSANG IP CHING CHUN	Individual
<u>G393721(5)</u>	YAN LOK MEI	Individual
<u>S1570752F</u>	HOWE TEONG BIN RONALD	Individual
<u>S1589993Z</u>	CHONG MONG TING	Individual
<u>S1643157E</u>	TAN LAY HWA	Individual
<u>S1811014H</u>	PHILIP FERNANDEZ	Individual
<u>S2512688B</u>	CHEONG AI LUAN	Individual
<u>S6847951G</u>	WONG WING YIN DARYL MARTIN	Individual
<u>S6938660A</u>	TONG BOON ENG	Individual
<u>S7175300Z</u>	YEO WEE YAP	Individual
<u>S7438220G</u>	LIM HAN HSIUNG	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S6847951G

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG WING YIN DARYL MARTIN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 440027

Retrieve Address

Block/House No. : 27

Street Name : **MARINE CRESCENT**

Unit : # 12 - 03

Building/Estate Name : **MARINE CRESCENT VILLE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 60 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S7438220G

Retrieve Details

Identification Type : \* NRIC

Name : \* LIM HAN HSIUNG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 734690

Retrieve Address

Block/House No. : 690D

Street Name : WOODLANDS DRIVE 75

Unit : # 09 - 190

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 60 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S6938660A /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TONG BOON ENG /

Nationality : \* SINGAPOREAN (301) /

Mobile No : 90904698

Occupation :

Email Address : ROSALYNTONG@YAHOO.COM.SG

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 169480 /

Retrieve Address

Block/House No. : 3 /

Street Name : **JALAN MEMBINA** /

Unit : # 11 - 02 /

Building/Estate Name : **CENTRAL GREEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 120 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

G393721(5) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS /

Name : \*

YAN LOK MEI REBECCA /

Nationality : \*

HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local

☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : FLAT H, 5/F, CHOI TIEN MANSION /

TAI KOO SHING, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 120 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E445560(A) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS /

Name : \*

TSANG IP CHING CHUN /

Nationality : \*

HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local

☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : 3

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 17/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL, /

HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 240 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1643157E

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN LAY HWA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 416396

Retrieve Address

Block/House No. : 1A

Street Name : **TEO KIM ENG ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 540 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7175300Z /

Retrieve Details

Identification Type : \* NRIC /

Name : \* YEO WEE YAP /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : 13

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 61 G, TOWER 6, THE BELCHER'S, /

89 POK FU LAM ROAD, POK FU LAM, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 570 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) //
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) //

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1589993Z

Retrieve Details

Identification Type : \* NRIC

Name : \* CHONG MONG TING

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 465675

Retrieve Address

Block/House No. : 95

Street Name : **TANAH MERAH KECHIL AVENUE**

Unit : #

Building/Estate Name : **D'MANOR**

Foreign Address (\* if Address Type is Foreign Address)

Address : 6E TOWER ONE, ROBINSON PLACE, 70 ROBINSON ROAD

MID LEVEL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1110 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1570752F

Retrieve Details

Identification Type : \*

NRIC

Name : \*

HOWE TEONG BIN RONALD

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 118635

Retrieve Address

Block/House No. : 294

Street Name : **PASIR PANJANG ROAD**

Unit : # 03 - 02

Building/Estate Name : **PASALIDE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1,170 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2512688B

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* CHIN KOK SOON

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 436885

[Retrieve Address](#)

Block/House No. : 6C

Street Name : **TANJONG RHU ROAD**

Unit : # 03 - 01

Building/Estate Name : **LA VILLE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1200 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1811014H /

Retrieve Details

Identification Type : \* NRIC /

Name : \* PHILIP FERNANDEZ /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 558620 /

Retrieve Address

Block/House No. : 37 /

Street Name : **CHISELHURST GROVE** /

Unit : # -

Building/Estate Name : **SERANGOON GARDEN ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1900 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513082383</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1706474846.20</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1706474846.20</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002187270A**

**Transaction No.      Company Registration No.**  
**C070100080          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002187270A

Date/Time : 05/03/2007 17:56

Transaction  
No : C070100080[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 969.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

March 9, 2004  
SECURITIES & EXCHANGE COMMISSION  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,082,383	1,706,474,846.20	Before Exercise
	-	-	2,000	35,400.00	Less Exercise
	-	-	1,513,084,383	1,706,510,246.20	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

6-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous year's financial statements)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
2,000	Total value of shares exercised =	\$35,400.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEI
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :



(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

**Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1610118D

LIM SIEW LAN

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1610118D

Retrieve Details

Identification Type : \* NRIC

Name : \* LIM SIEW LAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 650628

Retrieve Address

Block/House No. : 628

Street Name : **BUKIT BATOK CENTRAL**

Unit : # 09 - 650

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513084383</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1706510246.20</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1706510246.20</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002188825A**

**Transaction No.      Company Registration No.**  
**C070101748          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002188825A

Date/Time : 06/03/2007 17:15

Transaction  
No : C070101748[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 959.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 28,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,084,383	1,706,510,246.20	Before Exercise
	-	-	28,000	412,440.00	Less Exercise
	-	-	1,513,112,383	1,706,922,686.20	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
:
- 4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.



Name : Sherylene Wang Authorised Signature :  
Designation : Vice President Date : 6-Mar-2007

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
28,000	\$14.73	\$412,440.00	
28,000	Total value of shares exercised =	\$412,440.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      28000 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>E7034150</u>	MARK BRYANT	Individual
<u>S0077351D</u>	CHNG CHIO KUANG FLORA	Individual
<u>S6872799E</u>	SUSILAWATI SURYA	Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S6872799E / Retrieve Details

Identification Type : \* NRIC /

Name : \* SUSILAWATI SURYA /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 596288 / Retrieve Address

Block/House No. : 1001 /

Street Name : **BUKIT TIMAH ROAD** /

Unit : # 03 - 15 /

Building/Estate Name : **THE STERLING**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0077351D

Retrieve Details

Identification Type : \* NRIC

Name : \* CHNG CHIO KUANG FLORA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 459293

Retrieve Address

Block/House No. : 14

Street Name : **DUNBAR WALK**

Unit : #

Building/Estate Name : **FRANKEL ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save Reset Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E7034150 /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* MARK BRYANT /

Nationality : \* AUSTRALIAN (701) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 109347 / Retrieve Address

Block/House No. : 9 /

Street Name : PRESTON ROAD /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 17000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513112383</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1706922686.20</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1706922686.20</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002188847A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070101780</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002188847A

Date/Time : 06/03/2007 17:23

Transaction  
No : C070101780[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 949.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 12,200 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsement certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,112,383	1,706,922,686.20	Before Exercise
	-	-	12,200	126,880.00	Less Exercise
	-	-	1,513,124,583	1,707,049,566.20	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.



Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

6-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,200	\$10.40	\$126,880.00	
12,200	Total value of shares exercised =	\$126,880.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue  
shares. ☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 12200 ✓

Amount paid and/or  
unpaid on each share  
e.g.

eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>D476001(9)</u>	KU CHO MING STANLEY	Individual
<u>S1385950G</u>	Lee Kiang Wah Stephen	Individual
<u>S1646361B</u>	ANITHAL KOMANTHAKKAL	Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D476001(9) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS (P) /

Name : \* KU CHO MING STANLEY /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : 121

Street Name :

Unit : # 1-1

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : 17/F THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1600 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1646361B

Retrieve Details

Identification Type : \* NRIC

Name : \* KOMANTHAKKAL ANITHA DHARMAPALAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 309494

Retrieve Address

Block/House No. : 8

Street Name : **CHANCERY LANE**

Unit : # 03 - 04

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

5000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

06/03/2007 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1385950G

Retrieve Details

Identification Type : \* NRIC

Name : \* Lee Kiang Wah Stephen

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 507298

Retrieve Address

Block/House No. : 341

Street Name : **LOYANG RISE**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5600 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513124583</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1707049566.20</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1707049566.20</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002188861A**

**Transaction No.      Company Registration No.**  
**C070101798          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002188861A

Date/Time : 06/03/2007 17:29

Transaction  
No : C070101798[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 939.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 83,060 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsement certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,124,583	1,707,049,566.20	Before Exercise
	-	-	83,060	1,223,473.80	Less Exercise
	-	-	1,513,207,643	1,708,273,040.00	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.



Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

6-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
83,060	\$14.73	\$1,223,473.80	
	Total value of shares exercised =		
83,060		\$1,223,473.80	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      83060 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>712597123</u>	BRENT NELSON SMITH	Individual
<u>C335180(5)</u>	AU-YEUNG KWAI YING	Individual
<u>E531082(6)</u>	SZE CHO WANG	Individual
<u>G633091(5)</u>	LAU WING YU AVA	Individual
<u>G633186(5)</u>	YIP TING CHOI STING	Individual
<u>S0009799C</u>	CHUA THIAM CHWEE ANDREW	Individual
<u>S0113851J</u>	WEE CHEOW KIM JULIANA	Individual
<u>S1304935A</u>	HO TWEE TENG	Individual
<u>S1415762Z</u>	CHUA CHEE HWEE	Individual
<u>S2512688B</u>	CHEONG AI LUAN	Individual
<u>S2706397G</u>	ANDREW DAVID CHARLES GLAUSER	Individual
<u>S7123344H</u>	GOH SOON HONG	Individual



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* C335180(5) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* AU-YEUNG KWAI YING /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No. : /

Occupation : /

Email Address : /

Address Type : \* ☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : /

Retrieve Address

Block/House No. : /

Street Name : /

Unit : # /

Building/Estate Name : /

Foreign Address (\* if Address Type is Foreign Address)

Address : G/F 80 SAN UK TSUEN FANLING N.T. /

HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 900
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G633091(5)

Identification Type : \* PASSPORT/ OTHERS

Name : \* LAU WING YU AVA

Nationality : \* HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 1/F, GREENLAND COURT PHASE DISCOVERY BAY

LANTAU ISLAND, NT, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 900 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7123344H

Retrieve Details

Identification Type : \* NRIC

Name : \* GOH SOON HONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 589630

Retrieve Address

Block/House No. : 991

Street Name : **BUKIT TIMAH ROAD**

Unit : # 05 - 09

Building/Estate Name : **MAPLEWOODS CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1415762Z /

Retrieve Details

Identification Type : \* NRIC /

Name : \* CHUA CHEE HWEE /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \*  
☒ Local /  
☐ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : 470716 /

Retrieve Address

Block/House No. : 716 /

Street Name : **BEDOK RESERVOIR ROAD** /

Unit : # 13 - 4500 /

Building/Estate Name : /

Foreign Address (\* if Address Type is Foreign Address)

Address : /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3200 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E531082(6) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS /

Name : \*

SZE CHO WANG /

Nationality : \*

HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local

☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : /

Street Name :

Unit : # /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL /

CENTRAL, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3400 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G633186(5) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* YIP TING CHOI STING /

Nationality : \* BRITISH, UNITED KINGDOM (110) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : /

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10D, BLOCK 3, TANNER GARDEN /

NORTH POINT /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

3400

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

06/03/2007

(dd/mm/yyyy)

Save

Reset

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2706397G

Retrieve Details

Identification Type : \* NRIC

Name : \* ANDREW DAVID CHARLES GLAUSER

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 267938

Retrieve Address

Block/House No. : 18

Street Name : **LEEDON HEIGHTS**

Unit : # 14 - 04

Building/Estate Name : **LEEDON HEIGHTS**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4560 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2512688B

Retrieve Details

Identification Type : \* NRIC

Name : \* CHIN KOK SOON

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 436885

Retrieve Address

Block/House No. : 6C

Street Name : **TANJONG RHU ROAD**

Unit : # 03 - 01

Building/Estate Name : **LA VILLE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6800 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0113851J

Retrieve Details

Identification Type : \* NRIC

Name : \* WEE CHEOW KIM JULIANA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 658810

Retrieve Address

Block/House No. : 7

Street Name : **BURGUNDY DRIVE**

Unit : #

Building/Estate Name : **BURGUNDY HILL**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 9500 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* 712597123 /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* BRENT NELSON SMITH /

Nationality : \* AMERICAN (503) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : 12

Street Name :

Unit : # 1

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : 23A EWART PARK, 279776 USA /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 15200 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1304935A /

Retrieve Details

Identification Type : \* NRIC /

Name : \* HO TWEE TENG /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 549140 /

Retrieve Address

Block/House No. : 55 /

Street Name : **HIGHLAND ROAD** /

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 15200 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 06/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S0009799C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHUA THIAM CHWEE ANDREW

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 119370

Retrieve Address

Block/House No. : 43

Street Name : **JAMBOL PLACE**

Unit : #

Building/Estate Name : **CHELSEA VILLAGE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 19000 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 06/03/2007 (dd/mm/yyyy) /

Save

Reset

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513207643</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1708273040</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1708273040</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002188928A**

**Transaction No.      Company Registration No.**  
**C070101867          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002188928A

Date/Time : 06/03/2007 17:48

Transaction  
No : C070101867[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	-	10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 929.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,620 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,207,643	1,708,273,040.00	Before Exercise 22
Preference Shares*	-	-	1,620	24,413.40	Less Exercise
Preference Shares #	-	-	1,513,209,263	1,708,297,453.40	After Exercise 22

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

6-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous F

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,620	\$15.07	\$24,413.40	
1,620	Total value of shares exercised =	\$24,413.40	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ T1A5010000 / LEEONG CHON YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :      1620 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

[Save](#)[Delete](#)[Reset](#)[Back](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee 

## List of Allottees and their particulars

## Identification

No./Registration Name No.

Shareholder Category

<u>E531082(6)</u>	SZE CHO WANG	Individual
<u>S2706397G</u>	ANDREW DAVID CHARLES GLAUSER	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2706397G

Retrieve Details

Identification Type : \* NRIC

Name : \* ANDREW DAVID CHARLES GLAUSER

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 267938

Retrieve Address

Block/House No. : 18

Street Name : **LEEDON HEIGHTS**

Unit : # 14 - 04

Building/Estate Name : **LEEDON HEIGHTS**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 600 ✓
- b) Class of shares allotted : Ordinary ☒ ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* E531082(6) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* SZE CHO WANG /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : /

Retrieve Address

Block/House No. : /

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL /

CENTRAL, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1020 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 06/03/2007 (dd/mm/yyyy) ✓

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513209263</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1708297453.40</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1708297453.40</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002188937A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070101877</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002188937A

Date/Time : 06/03/2007 17:52

Transaction  
No : C070101877[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 919.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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March 17, 2004  
Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,209,263	1,708,297,453.40	Before Exercise
	-	-	2,000	35,400.00	Less Exercise
	-	-	1,513,211,263	1,708,332,853.40	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

7-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
2,000	Total value of shares exercised =	\$35,400.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Record saved successfully.**

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Save

Delete

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

**Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S7318468A

TOK GEOK PENG

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7318468A /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TOK GEOK PENG /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 760298 /

Retrieve Address

Block/House No. : 298 /

Street Name : **YISHUN STREET 20** /

Unit : # 09 - 51 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513211263</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1708332853.40</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1708332853.40</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002189900A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070102920</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002189900A

Date/Time : 07/03/2007 14:09

Transaction  
No : C070102920[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 899.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 5,500 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,211,263	1,708,332,853.40	Before Exercise	22
	-	-	5,500	81,015.00	Less Exercise	22
	-	-	1,513,216,763	1,708,413,868.40	After Exercise	22


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

7-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,500	\$14.73	\$81,015.00 ✓	
5,500	Total value of shares exercised =	\$81,015.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5500 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>S0079019B</u>	KOK HAU LOONG	Individual
<u>S1292835A</u>	BAEY CHIN CHENG	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0079019B /

Retrieve Details

Identification Type : \* NRIC /

Name : \* KOK HAU LOONG /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 468826 /

Retrieve Address

Block/House No. : 33 /

Street Name : **JALAN HAJI SALAM** /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1292835A / Retrieve Details

Identification Type : \* NRIC /

Name : \* BAEY CHIN CHENG /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278698 / Retrieve Address

Block/House No. : 371 /

Street Name : **HOLLAND ROAD** /

Unit : # 08 - 01 /

Building/Estate Name : **SERENADE @ HOLLAND, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4500 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513216763</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1708413868.40</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1708413868.40</b>	<b>86084215</b>	<b>0</b>

2

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002189907A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070102928</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002189907A

Date/Time : 07/03/2007 14:14

Transaction  
No : C070102928[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 889.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 8,160 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding
			Shares		\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,216,763	Before Exercise	1,708,413,868.40	22
	-	-	8,160	Add Exercise	84,864.00	Less Exercise
	-	-	1,513,224,923	After Exercise	1,708,498,732.40	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

7-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,160	\$10.40	\$84,864.00 ✓	
8,160	Total value of shares exercised =	\$84,864.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

**Record saved successfully.**

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8160 ✓

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Save Delete Reset Back

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

S2666604Z

ANDREW KO YAN-SAU

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2666604Z

Retrieve Details

Identification Type : \* NRIC

Name : \* ANDREW KO YAN-SAU

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local

☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 329247

Retrieve Address

Block/House No. : 12

Street Name : **JALAN MANIS**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : P.O. BOX 71965, LOS ANGELES, CA 90071

USA

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8160 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513224923</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1708498732.40</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1708498732.40</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002189927A**

**Transaction No.      Company Registration No.**  
**C070102946          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002189927A

Date/Time : 07/03/2007 14:18

Transaction  
No : C070102946[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 879.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 11,640 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,224,923	1,708,498,732.40	Before Exercise
	-	-	11,640	171,457.20	Less Exercise
	-	-	1,513,236,563	1,708,670,189.60	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

7-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,640	\$14.73	\$171,457.20 ✓	
11,640	Total value of shares exercised =	\$171,457.20	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      11640 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee 

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>D368142(5)</u>	TING KIN WAH	Individual
<u>D449121(2)</u>	SHING ANGELA OI-KWAN	Individual
<u>D858182(8)</u>	LI SO SUM	Individual
<u>G598201(3)</u>	HO PO SUM	Individual
<u>S1786670B</u>	TEO XAVIER IAN	Individual
<u>S2511456F</u>	TAN TEE MENG	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G598201(3) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* HO PO SUM /

Nationality : \* BRITISH, UNITED KINGDOM (110) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT E, 17/F, SCHOLASTIC GARDEN /

4F LYTTelta ROAD, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1320 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D858182(8)

Identification Type : \* PASSPORT/ OTHERS

Name : \* LI SO SUM

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 408, BLK 46, HENG FA CHUEN

CHAIWAN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1320 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1786670B /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TEO XAVIER IAN /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278311 /

Retrieve Address

Block/House No. : 20 /

Street Name : **JALAN KEBAYA** /

Unit : # /

Building/Estate Name : **HOLLAND GROVE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1520 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2511456F /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TAN TEE MENG /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 466501 /

Retrieve Address

Block/House No. : 453 /

Street Name : **UPPER EAST COAST ROAD** /

Unit : # 04 - 01 /

Building/Estate Name : **SUMMIT, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1800 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D368142(5) / Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* TING KIN WAH ALBERT /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10/F FLAT B, BLK 10, MONTE VISTA, 9 SHA ON STREET /

MA ON SHAN, N.T., HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2840 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D449121(2)

Identification Type : \* PASSPORT/ OTHERS

Name : \* SHING ANGELA OI-KWAN

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT G, 33/F, TOWER B, HOLLYWOOD TERRACE,  
268 QUEEN'S ROAD CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2840 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513236563</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1708670189.60</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1708670189.60</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002189983A**

**Transaction No.      Company Registration No.**  
**C070103000          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002189983A

Date/Time : 07/03/2007 14:31

Transaction  
No : C070103000[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 869.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,720 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,236,563	1,708,670,189.60	Before Exercise 22
	-	-	3,720	56,060.40	Less Exercise
	-	-	1,513,240,283	1,708,726,250.00	After Exercise 22

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

7-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,720	\$15.07	\$56,060.40	
3,720	Total value of shares exercised =	\$56,060.40	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ NA9010000 / ELONG CHON YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3720 ✓

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee 

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>D368142(5)</u>	TING KIN WAH	Individual
<u>G598201(3)</u>	HO PO SUM	Individual
<u>S1786670B</u>	TEO XAVIER IAN	Individual
<u>S2666604Z</u>	ANDREW KO YAN-SAU	Individual
<u>S7222809Z</u>	TEO LEE PING JENNY	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7222809Z /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TEO LEE PING JENNY /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 270021 /

Retrieve Address

Block/House No. : 21 /

Street Name : **GHIM MOH ROAD** /

Unit : # 01 - 193 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 30 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* D368142(5) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* TING KIN WAH ALBERT /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* If Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : 13

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : 10/F FLAT B, BLK 10, MONTE VISTA, 9 SHA ON STREET /

MA ON SHAN, N.T., HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 300 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1786670B /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TEO XAVIER IAN /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278311 /

Retrieve Address

Block/House No. : 20 /

Street Name : **JALAN KEBAYA** /

Unit : # -

Building/Estate Name : **HOLLAND GROVE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 450 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G598201(3) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS .. /

Name : \* HO PO SUM /

Nationality : \* BRITISH, UNITED KINGDOM (110) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : 101

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT E, 17/F, SCHOLASTIC GARDEN /

4F LYTTelta ROAD, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type Is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1,140 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2666604Z

Retrieve Details

Identification Type : \* NRIC

Name : \* ANDREW KO YAN-SAU

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 329247

Retrieve Address

Block/House No. : 12

Street Name : **JALAN MANIS**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : P.O. BOX 71965 LOS ANGELES, CA 90071

USA

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1800 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 07/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513240283</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1708726250</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1708726250</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002190019A**

**Transaction No.      Company Registration No.**  
**C070103043          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002190019A

Date/Time : 07/03/2007 14:43

Transaction  
No : C070103043[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 859.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorser's share certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding \$
			Shares	\$	
Ordinary Shares	-	-	1,513,240,283	1,708,726,250.00	Before Exercise
Preference Shares*	-	-	4,000	70,800.00	Less Exercise
Preference Shares #	-	-	1,513,244,283	1,708,797,050.00	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

8-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$17.70	\$70,800.00 ✓	
4,000	Total value of shares exercised =	\$70,800.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees'  
ParticularsShareholders list  
after the  
allotmentSummary  
of Capital

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S1584392F

CHAN POH GEOK

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1584392F

Retrieve Details

Identification Type : \* NRIC

Name : \* CHAN POH GEOK

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 425458

Retrieve Address

Block/House No. : 41E

Street Name : **LORONG L TELOK KURAU**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 08/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513244283</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1708797050</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1708797050</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002191730A**

**Transaction No.      Company Registration No.**  
**C070104873          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002191730A

Date/Time : 08/03/2007 14:32

Transaction  
No : C070104873[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 849.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 25,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,244,283	1,708,797,050.00	Before Exercise
	-	-	25,000	368,250.00	Less Exercise
	-	-	1,513,269,283	1,709,165,300.00	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

8-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,000	\$14.73	\$368,250.00 ✓	
25,000	Total value of shares exercised =	\$368,250.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      25000 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name

No.

## Shareholder Category

M4340780

Goh Lee Ying Lynn

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* M4340780

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* Goh Lee Ying Lynn

Nationality : \* MALAYSIAN (304)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 458969

Retrieve Address

Block/House No. : 528

Street Name : **EAST COAST ROAD**

Unit : # 14 - 04

Building/Estate Name : **OCEAN PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 25000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 08/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513269283</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1709165300</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1709165300</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002191763A**

**Transaction No.      Company Registration No.**  
**C070104906          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002191763A

Date/Time : 08/03/2007 14:46

Transaction  
No : C070104906[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 839.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 33,880 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S
			Shares	\$	
Ordinary Shares	-	-	1,513,269,283	1,709,165,300.00	Before Exercise
Preference Shares*	-	-	33,880	499,052.40	Less Exercise
Preference Shares #	-	-	1,513,303,163	1,709,664,352.40	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

8-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
33,880	\$14.73	\$499,052.40 ✓	
33,880	Total value of shares exercised =	\$499,052.40	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 33880 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>E615313(9)</u>	CHUNG CHIK KAU	Individual
<u>M4340780</u>	Goh Lee Ying Lynn	Individual
<u>S1187308A</u>	DANIEL LO CHIN CHAI	Individual
<u>S1359154G</u>	NG SER TONG	Individual
<u>S1599841E</u>	NALINI YOGA WILLETTS	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1359154G /

Retrieve Details

Identification Type : \* NRIC /

Name : \* NG SER TONG /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 538686 /

Retrieve Address

Block/House No. : 8 /

Street Name : **HOUGANG STREET 92** /

Unit : # 12 - 03

Building/Estate Name : **REGENTVILLE** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 400 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 08/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S1187308A

Identification Type : \* NRIC

Name : \* DANIEL LO CHIN CHAI

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 428731

Block/House No. : 12K

Street Name : EAST COAST ROAD

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2280 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 08/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **E615313(9)**

Identification Type : \* **PASSPORT/ OTHERS**

Name : \* **CHUNG CHIK KAU MICHAEL**

Nationality : \* **HONG KONG RESIDENT (332)**

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : **FLAT C, 27/F, BLOCK 4**

**CITY GARDEN NORTH POINT, HONG KONG**

<b>Class of Shares</b>	<b>Currency</b>	<b>Share Group</b>	<b>Shares Allotted</b>	<b>Total number of shares after allotment</b>
<u>Ordinary</u>	<b>SINGAPORE DOLLAR (099)</b>		<b>3300</b>	<b>5700</b>

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

**Group of Share that is co-owned:  
(Share Group)**

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3300 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR ✓  
d) Date of allotment : 08/03/2007 ✓

Save Reset Delete Back

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Shareholder Category : \* **Individual**Identification No. : \* **S1599841E**Identification Type : \* **NRIC**Name : \* **NALINI YOGA WILLETTS**Nationality : \* **SINGAPOREAN (301)**

Mobile No. :

Occupation :

Email Address :

 Address Type : \*   
☒ Local   
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 239225 Retrieve Address

Block/House No. : 25

Street Name : **LEONIE HILL**

Unit : # 22 - 04

Building/Estate Name : **LEONIE GARDEN**

Foreign Address (\* If Address Type is Foreign Address)

Address :

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		4200	5700

## Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

Save

Reset

Delete

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4200 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR /
- d) Date of allotment : 08/03/2007 /

Save Reset Delete Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* M4340780

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* Goh Lee Ying Lynn

Nationality : \* MALAYSIAN (304)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 458969

Retrieve Address

Block/House No. : 528

Street Name : **EAST COAST ROAD**

Unit : # 14 - 04

Building/Estate Name : **OCEAN PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 23700 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 08/03/2007 (dd/mm/yyyy) ✓

Save Reset Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513303163</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1709664352.40</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1709664352.40</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002191813A

Transaction No.	Company Registration No.	Company Name
C070104954	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002191813A

Date/Time : 08/03/2007 14:58

Transaction  
No : C070104954[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 829.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# **DBS GROUP HOLDINGS LTD**

## **APPLICATION FOR LISTING AND QUOTATION OF 750 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding
			Before Exercise	Shares	\$	
Ordinary Shares	-	-	Before Exercise	1,513,303,163	1,709,664,352.40	Before Exercise
Preference Shares*	-	-	Add Exercise	750	11,302.50	Less Exercise
Preference Shares #	-	-	After Exercise	1,513,303,913	1,709,675,654.90	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

8-Mar-2007

### **Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
750	\$15.07	\$11,302.50 ✓	
750	Total value of shares exercised =	\$11,302.50	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

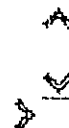
If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :



(maximum 300 characters)



### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      750 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>D449121(2)</u>	SHING ANGELA OI-KWAN	Individual
<u>G358292(1)</u>	LOOK WAI YI	Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G358292(1)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* LOOK WAI YI LISA

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 16A NAM HOI MANSION, TAIKOOSHING

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 210 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 08/03/2007 (dd/mm/yyyy) /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D449121(2) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* SHING ANGELA OI-KWAN /

Nationality : \* AUSTRALIAN (701) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign /

Local Address (\* If Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : FLAT G, 33/F, TOWER B, HOLLYWOOD TERRACE, /

268 QUEEN'S ROAD CENTRAL, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type Is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 540 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 08/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513303913</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1709675654.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1709675654.90</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002191852A**

**Transaction No.      Company Registration No.**  
**C070104986          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002191852A

Date/Time : 08/03/2007 15:06

Transaction  
No : C070104986[Print](#)

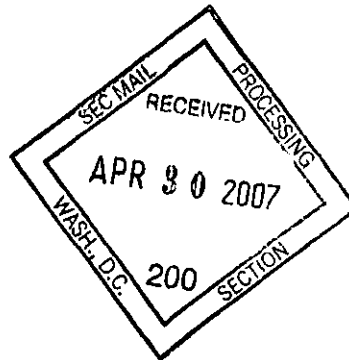
Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

**Sno Code/Description****Unit Price  
(S\$)****Qty Amount**

1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b>				
<b>FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				

---

**Total (S\$) : 10.00**

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 819.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 1999/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,154,988	1,722,309,254.40	Before Exercise
	-	-	2,000	30,600.00	Less Exercise
	-	-	1,514,156,988	1,722,339,854.40	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

29-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$15.30	\$30,600.00 ✓	
2,000	Total value of shares exercised =	\$30,600.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 29/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514156988	86084215	0
Amount of Issued Share Capital :	1722339854.40	86084215	0
Amount of Paid-up Share Capital :	1722339854.40	86084215	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002219561A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070135904</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002219561A

Date/Time : 29/03/2007 13:19

Transaction  
No : C070135904[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,189.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,514,156,988	1,722,339,854.40	Before Exercise
Preference Shares*	-	-	5,000	88,500.00	Less Exercise
Preference Shares #	-	-	1,514,161,988	1,722,428,354.40	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date : 29-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$17.70	\$88,500.00	
5,000	Total value of shares exercised =	\$88,500.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company ☒ Yes ✓  
in general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒ ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒ ✓

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 29/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514161988	86084215	0
Amount of Issued Share Capital :	1722428354.40	86084215	0
Amount of Paid-up Share Capital :	1722428354.40	86084215	0



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002219565A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070135910</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002219565A

Date/Time : 29/03/2007 13:22

Transaction  
No : C070135910[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,179.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 7,100 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,514,161,988	1,722,428,354.40	Before Exercise 21
Preference Shares*	-	-	7,100	104,583.00	Less Exercise
Preference Shares #	-	-	1,514,169,088	1,722,532,937.40	After Exercise 21


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

29-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,100	\$14.73	\$104,583.00 ✓	
7,100	Total value of shares exercised =	\$104,583.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7100

Amount paid and/or unpaid on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 29/03/2007

Save

Delete

Reset

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1514169088</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1722532937.40</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1722532937.40</b>	<b>86084215</b>	<b>0</b>

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002219568A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070135914</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002219568A

Date/Time : 29/03/2007 13:24

Transaction : C070135914  
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,169.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,160 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,169,088	1,722,532,937.40	Before Exercise
	-	-	2,160	32,551.20	Less Exercise
	-	-	1,514,171,248	1,722,565,488.60	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

29-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACPA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,160	\$15.07	\$32,551.20 /	
2,160	Total value of shares exercised =	\$32,551.20	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    2160                                                                                                         

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid :    15.07                                                                                                         

unpaid :    0                                                                                                         

Date of Allotment:    29/03/2007

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514171248	86084215	0
Amount of Issued Share Capital :	1722565488.60	86084215	0
Amount of Paid-up Share Capital :	1722565488.60	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 29/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002219571A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070135919</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002219571A

Date/Time : 29/03/2007 13:27

Transaction  
No : C070135919[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,159.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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March 23, 2007

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 063809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,171,248	1,722,565,488.60	Before Exercise
	-	-	3,000	53,100.00	Less Exercise
	-	-	1,514,174,248	1,722,618,588.60	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

30-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$17.70	\$53,100.00	
	Total value of shares exercised =		
3,000		\$53,100.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 30/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514174248	86084215	0
Amount of Issued Share Capital :	1722618588.60	86084215	0
Amount of Paid-up Share Capital :	1722618588.60	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002221610A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070138266</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002221610A

Date/Time : 30/03/2007 13:15

Transaction  
No : C070138266[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,149.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,300 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,514,174,248	1,722,618,588.60	Before Exercise	21
Preference Shares*	-	-	3,300	34,320.00	Less Exercise	21
Preference Shares #	-	-	1,514,177,548	1,722,652,908.60	After Exercise	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date : 30-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous P

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,300	\$10.40	\$34,320.00 ✓	
3,300	Total value of shares exercised =	\$34,320.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares : 3300 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 30/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514177548	86084215	0
Amount of Issued Share Capital :	1722652908.60	86084215	0
Amount of Paid-up Share Capital :	1722652908.60	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 30/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002221614A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070138273</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002221614A

Date/Time : 30/03/2007 13:17

Transaction  
No : C070138273[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,139.00**

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It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 13,120 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding	
			Shares		\$		
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,177,548	Before Exercise	1,722,652,908.60	Before Exercise	2
	-	-	13,120	Add Exercise	193,257.60	Less Exercise	
	-	-	1,514,190,668	After Exercise	1,722,846,166.20	After Exercise	2

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

30-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,120	\$14.73	\$193,257.60 ✓	
13,120	Total value of shares exercised =	\$193,257.60	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13120

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 30/03/2007

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514190668	86084215	0
Amount of Issued Share Capital :	1722846166.20	86084215	0
Amount of Paid-up Share Capital :	1722846166.20	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (If any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/03/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002221616A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070138281</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



**RECEIPT**

Receipt No : ACR0000002221616A

Date/Time : 30/03/2007 13:19

Transaction  
No : C070138281[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,129.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 2,590 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new share certificates to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,190,668	1,722,846,166.20	Before Exercise	2
	-	-	2,590	39,031.30	Less Exercise	2
	-	-	1,514,193,258	1,722,885,197.50	After Exercise	2


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

30-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,590	\$15.07	\$39,031.30 ✓	
2,590	Total value of shares exercised =	\$39,031.30	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Directors**

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2590 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 30/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1514193258</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1722885197.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1722885197.50</b>	<b>86084215</b>	<b>0</b>

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002221618A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070138286</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002221618A

Date/Time : 30/03/2007 13:22

Transaction  
No : C070138286[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,119.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 2001-2005 EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,750,773	1,716,430,220.30	Before Exercise
	-	-	2,000	35,400.00	Less Exercise
	-	-	1,513,752,773	1,716,465,620.30	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

19-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00 ✓	
2,000	Total value of shares exercised =	\$35,400.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No /  
general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☐ /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐ /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

<https://www.psi.gov.sg/NASApp/tmf/TMFServlet>

3/19/2007

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

### Resolution

**Share payable in cash**

**For a consideration other than cash**

**Share Capital /**  
**Allottees'**  
**Particulars**

### Shareholders list after the allotment

### Summary of Capital

## Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :

2000

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70

unpaid : 0

Save

Delete

Reset

**Back**



## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

S1635093A

HENG KIM CHWEE

Individual

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1635093A

Retrieve Details

Identification Type : \* NRIC

Name : \* HENG KIM CHWEE

Nationality : \* SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 478927

Retrieve Address

Block/House No. : 3

Street Name : **BEDOK RESERVOIR VIEW**

Unit : # 13 - 04

Building/Estate Name : **AQUARIUS BY THE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2000 /

b) Class of shares allotted :

Ordinary ☒ /

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

19/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
<b>Summary of Share Capital after allotment</b>					
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Class of Shares :	Ordinary	Preference	Others		
Number of Shares :	<b>1513752773</b>	<b>86084215</b>	<b>0</b>		
Amount of Issued Share Capital :	<b>1716465620.30</b>	<b>86084215</b>	<b>0</b>		
Amount of Paid-up Share Capital :	<b>1716465620.30</b>	<b>86084215</b>	<b>0</b>		

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	19/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002203985A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070118354</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002203985A

Date/Time : 19/03/2007 11:39

Transaction  
No : C070118354[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 529.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,500 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding
			Shares		\$	
Ordinary Shares	-	-	1,513,752,773	Before Exercise	1,716,465,620.30	Before Exercise
Preference Shares*	-	-	4,500	Add Exercise	46,800.00	Less Exercise
Preference Shares #	-	-	1,513,757,273	After Exercise	1,716,512,420.30	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

19-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,500	\$10.40	\$46,800.00	
4,500	Total value of shares exercised =	\$46,800.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☐ ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐ ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEONG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      4500 /                      /                      /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

S1358029D

GOH BAK KEOW

Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1358029D

Retrieve Details

Identification Type : \*

NRIC

Name : \*

GOH BAK KEOW

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 486838

Retrieve Address

Block/House No. : 708

Street Name : **UPPER CHANGI ROAD EAST**

Unit : # 03 - 05

Building/Estate Name : **CHANGI COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4500 ✓

b) Class of shares allotted :

Ordinary ✓

c) Currency :

SINGAPORE DOLLAR (099) ✓

d) Date of allotment :

19/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513757273</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1716512420.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1716512420.30</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	19/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002204000A**

**Transaction No.      Company Registration No.**  
**C070118371          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002204000A

Date/Time : 19/03/2007 11:43

Transaction  
No : C070118371

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b>				
<b>FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 519.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,757,273	1,716,512,420.30	Before Exercise
Preference Shares*	-	-	4,000	61,200.00	Less Exercise
Preference Shares #	-	-	1,513,761,273	1,716,573,620.30	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

20-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$15.30	\$61,200.00 ✓	
4,000	Total value of shares exercised =	\$61,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes /  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒ /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒ /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Submit

<b><u>Resolution</u></b>	<b>Share payable in cash</b>	<b><u>For a consideration other than cash</u></b>	<b>Share Capital/Allotees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b><u>Summary of Capital</u></b>
--------------------------	------------------------------	---	--	--	----------------------------------

Currency : **SINGAPORE DOLLAR ( 099 )**

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares : 4000

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 ✓

Date of Allotment: 20/03/2007

**Save**

Delete

Reset

**Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513761273</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1716573620.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1716573620.30</b>	<b>86084215</b>	<b>0</b>

## Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : [030429]

Payment Date : 20/03/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002205380A****Transaction No.****Company Registration No.****Company Name****C070119943****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002205380A

Date/Time : 20/03/2007 10:04

Transaction No : C070119943

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 509.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,761,273	1,716,573,620.30	Before Exercise
	-	-	4,000	70,800.00	Less Exercise
	-	-	1,513,765,273	1,716,644,420.30	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

20-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$17.70	\$70,800.00 ✓	
4,000	Total value of shares exercised =	\$70,800.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes ✓  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      4000 /                                                                                    

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid :      17.70 /                                                               

unpaid :      0 /                                                               

Date of Allotment:      20/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513765273	86084215	0
Amount of Issued Share Capital :	1716644420.30	86084215	0
Amount of Paid-up Share Capital :	1716644420.30	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	20/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002205385A****Transaction No.****Company Registration No.****Company Name****C070119949****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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**RECEIPT**

Receipt No : ACR0000002205385A

Date/Time : 20/03/2007 10:07

Transaction : C070119949  
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>		<b>10.00</b>

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 499.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,765,273	1,716,644,420.30	Before Exercise 22
	-	-	10,000	147,300.00	Less Exercise
	-	-	1,513,775,273	1,716,791,720.30	After Exercise 22

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang  
Designation : Vice President  
Authorised Signature :  :  
Date : 20-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pages)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$14.73	\$147,300.00 /	
10,000	Total value of shares exercised =	\$147,300.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \*.must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      10000 /                      /                      /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /                      /                      /

unpaid : 0 /                      /                      /

Date of Allotment: 20/03/2007 /

[Save](#)[Delete](#)[Reset](#)[Back](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513775273</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1716791720.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1716791720.30</b>	<b>86084215</b>	<b>0</b>

## Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	20/03/2007

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002205394A****Transaction No.****Company Registration No.****Company Name****C070119957****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002205394A

Date/Time : 20/03/2007 10:10

Transaction No : C070119957

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 489.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 58,800 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,775,273	1,716,791,720.30	Before Exercise
	-	-	58,800	611,520.00	Less Exercise
	-	-	1,513,834,073	1,717,403,240.30	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

20-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
58,800	\$10.40	\$611,520.00 ✓	
58,800	Total value of shares exercised =	\$611,520.00	
Notes :  (1) Adjustments to subscription price to be disclosed as footnotes  (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/ Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes /  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒ /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* : (dd/mm/yyyy)

Resolution Type : \* Director's ☒ /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :      58800 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 20/03/2007 /

[Save](#)[Delete](#)[Reset](#)[Back](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513834073</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1717403240.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1717403240.30</b>	<b>86084215</b>	<b>0</b>

## Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	20/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002205410A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070119971</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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**RECEIPT**

Receipt No : ACR0000002205410A

Date/Time : 20/03/2007 10:13

Transaction No : C070119971

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 479.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 34,200 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S	
			Shares	\$		
Ordinary Shares	-	-	1,513,834,073	1,717,403,240.30	Before Exercise	22,000,000
Preference Shares*	-	-	34,200	503,766.00	Less Exercise	(21,900,000)
Preference Shares #	-	-	1,513,868,273	1,717,907,006.30	After Exercise	21,900,000


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

20-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
34,200	\$14.73	\$503,766.00 /	
34,200	Total value of shares exercised =	\$503,766.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in  
cash

For a  
consideration  
other than cash

Share  
Capital/Allotees'  
Particulars

Shareholders list  
after the  
allotment

Summary  
of Capital

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      34200 /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 20/03/2007 /

Save

Delete

Reset

Back

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513868273</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1717907006.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1717907006.30</b>	<b>86084215</b>	<b>0</b>

## Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	20/03/2007

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002205418A****Transaction No.****Company Registration No.****Company Name****C070119979****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



**RECEIPT**

Receipt No : ACR0000002205418A

Date/Time : 20/03/2007 10:16

Transaction No : C070119979

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 469.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 510<sup>1</sup> SHARES FULLY PAID ARISING FROM  
THE 2005<sup>1</sup> OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new share certificates to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,868,273	1,717,907,006.30	Before Exercise
	-	-	510	7,685.70	Less Exercise
	-	-	1,513,868,783	1,717,914,692.00	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date : 20-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pages)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
510	\$15.07	\$7,685.70 ✓	
510	Total value of shares exercised =	\$7,685.70	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes ☐ No  
general meeting to issue  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    510 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 20/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513868783</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1717914692</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1717914692</b>	<b>86084215</b>	<b>0</b>

## Payment Application

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	20/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002205426A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070119984</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002205426A

Date/Time : 20/03/2007 10:19

Transaction  
No : C070119984[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 459.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose <sup>1</sup>5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Part Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,868,783	1,717,914,692.00	Before Exercise 21
Preference Shares*	-	-	6,000	106,200.00	Less Exercise
Preference Shares #	-	-	1,513,874,783	1,718,020,892.00	After Exercise 21

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

21-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$17.70	\$106,200.00 ✓	
6,000	Total value of shares exercised =	\$106,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	--	--	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes

☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

☒ Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

☒ Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

[Browse...](#)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file (Click 'Browse' to select file for attachment)

name as filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING


☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

- ☐ S21975507E / WONG NGIH LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration  
other than cash

Share  
Capital/Allotees'  
Particulars

Shareholders list  
after the allotment

Summary  
of Capital

## Capital Information

Currency :

**SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :

Ordinary

Preference

Others

Number of shares :

6000 /

Amount paid and/or unpaid on  
each share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 21/03/2007 /

Save

Delete

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513874783</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1718020892</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1718020892</b>	<b>86084215</b>	<b>0</b>

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	21/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002208722A****Transaction No.****Company Registration No.****Company Name****C070123549****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Receipt No : ACR0000002208722A

Date/Time : 21/03/2007 18:30

Transaction  
No : C070123549

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 449.00**

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,800 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,874,783	1,718,020,892.00	Before Exercise
	-	-	2,800	41,244.00	Less Exercise
	-	-	1,513,877,583	1,718,062,136.00	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

21-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,800	\$14.73	\$41,244.00 ✓	
2,800	Total value of shares exercised =	\$41,244.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file (Click 'Browse' to select file for attachment)

name as **filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person other than a  
director / secretary signed the  
above, please enter name(s)  
and capacity(ies) or  
designation of person(s) who  
signed the resolution or the  
minutes incorporating the  
resolution or the written  
resolution :

  
(maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



Please fill in the following information. Fields marked \* must be completed.

Submit

Resolution

Share payable in cash

For a consideration  
other than cash

Share  
Capital/Allottees'  
Particulars

Shareholders list  
after the allotment

Summary  
of Capital

## Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2800 /

Amount paid and/or unpaid on  
each share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 21/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration  
other than cashShare  
Capital/Allottees'  
ParticularsShareholders list  
after the allotmentSummary  
of Capital

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513877583	86084215	0
Amount of Issued Share Capital :	1718062136	86084215	0
Amount of Paid-up Share Capital :	1718062136	86084215	0

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	21/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002208789A****Transaction No.****Company Registration No.****Company Name****C070123624****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Receipt No : ACR0000002208789A

Date/Time : 21/03/2007 19:09

Transaction  
No : C070123624

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**

**6 SHENTON WAY**

**DBS BUILDING**

**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**

**Balance Amount in Deposit Account : \$ 439.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 9,200 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,877,583	1,718,062,136.00	Before Exercise
	-	-	9,200	95,680.00	Less Exercise
	-	-	1,513,886,783	1,718,157,816.00	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

21-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,200	\$10.40	\$95,680.00 /	
9,200	Total value of shares exercised =	\$95,680.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	--	--	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes

☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file (Click 'Browse' to select file for attachment)

name as filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)


- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

If a director/ secretary signed the above, please select accordingly :



- ☐ S2549507E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration  
other than cash

Share  
Capital/Allotees'  
Particulars

Shareholders list  
after the allotment

Summary  
of Capital

## Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      9200 ✓

Amount paid and/or unpaid on  
each share e.g.

eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 21/03/2007 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513886783	86084215	0
Amount of Issued Share Capital :	1718157816	86084215	0
Amount of Paid-up Share Capital :	1718157816	86084215	0

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	21/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002208791A

Transaction No.  
C070123628Company Registration No.  
199901152MCompany Name  
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Receipt No : ACR0000002208/91A

Date/Time : 21/03/2007 19:11

Transaction No : C070123628

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 429.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 15,020 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,886,783	1,718,157,816.00	Before Exercise
	-	-	15,020	221,244.60	Less Exercise
	-	-	1,513,901,803	1,718,379,060.60	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date : 21-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,020	\$14.73	\$221,244.60 ✓	
15,020	Total value of shares exercised =	\$221,244.60	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes

☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file (Click 'Browse' to select file for attachment)

name as filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2349587E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	15020 /		
--------------------	---------	--	--

Amount paid and/or unpaid on each share e.g.  
eg. 999999.9999999999

paid :	14.73 /		
--------	---------	--	--

unpaid :	0 /		
----------	-----	--	--

Date of Allotment: 21/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513901803</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1718379060.60</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1718379060.60</b> /	<b>86084215</b>	<b>0</b>

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002208795A****Transaction No.****Company Registration No.****Company Name****C070123633****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Receipt No : ACR0000002208795A

Date/Time : 21/03/2007 19:13

Transaction  
No : C070123633

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 419.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME

LOGOUT

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 2,410 SHARES FULLY PAID ARISING FROM  
THE 2005/0PTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Parl Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,901,803	1,718,379,060.60	Before Exercise
Preference Shares*	-	-	2,410	36,318.70	Less Exercise
Preference Shares #	-	-	1,513,904,213	1,718,415,379.30	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

21-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,410	\$15.07	\$36,318.70 ✓	
2,410	Total value of shares exercised =	\$36,318.70	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file (Click 'Browse' to select file for attachment)  
name as filenameyyyyMMddmmsstt  
Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

☐ S26229831 / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

If a person other than a  
director / secretary signed the  
above, please enter name(s)  
and capacity(ies) or  
designation of person(s) who  
signed the resolution or the  
minutes incorporating the  
resolution or the written  
resolution :



(maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Resolution

Share payable in cash

For a consideration  
other than cash

Share  
Capital/Allotees'  
Particulars

Shareholders list  
after the allotment

Summary  
of Capital

## Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      2410 /

Amount paid and/or unpaid on  
each share e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0

Date of Allotment: 21/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513904213	86084215	0
Amount of Issued Share Capital :	1718415379.30	86084215	0
Amount of Paid-up Share Capital :	1718415379.30	86084215	0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	21/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002208797A**

**Transaction No.  
C070123636**

**Company Registration No.  
199901152M**

**Company Name  
DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Receipt No : ACR0000002208797A

Date/Time : 21/03/2007 19:18

Transaction  
No : C070123636

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 409.00**

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It is important to print a copy of the receipt for future reference.

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SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 13,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,996,773	1,719,988,238.50	Before Exercise
	-	-	13,000	230,100.00	Less Exercise
	-	-	1,514,009,773	1,720,218,338.50	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.



Authorised Signature :

Name : Sherylene Wang

23-Mar-2007

Date

Designation : Vice President

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,000	\$17.70	\$230,100.00 ✓	
13,000	Total value of shares exercised =	\$230,100.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

### Please enter the Registration No.

Registration No :\*

199901152M

### Company Type (applicable to Public Company)

☒ Click here if the shares of the company are listed on the stock/securities exchange

Submit

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

above, please  
select  
accordingly :

- ☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
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## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 23/03/2007 /

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/ Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1514009773</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1720218338.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1720218338.50</b> /	<b>86084215</b>	<b>0</b>



**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	23/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002210740A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070125779</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002210740A

Date/Time : 23/03/2007 10:03

Transaction No : C070125779

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,369.00**

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It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 20,980 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new share certificates to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-


Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,009,773	1,720,218,338.50	Before Exercise
	-	-	20,980	309,035.40	Less Exercise
	-	-	1,514,030,753	1,720,527,373.90	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

23-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,980	\$14.73	\$309,035.40 ✓	
20,980	Total value of shares exercised =	\$309,035.40	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

### Please enter the Registration No.

Registration No :\*

199901152M

### Company Type (applicable to Public Company)

☒ Click here if the shares of the company are listed on the stock/securities exchange

Submit

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

signed the  
above, please  
select  
accordingly :

- ☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 20980 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 23/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1514030753</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1720527373.90</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1720527373.90</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	23/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002210758A**

**Transaction No.      Company Registration No.**  
**C070125794          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002210758A

Date/Time : 23/03/2007 10:08

Transaction No : C070125794

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,359.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 36,560 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new share certificates to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding	
			Before Exercise	Shares	\$		
Ordinary Shares	-	-	1,514,030,753	1,720,527,373.90	Before Exercise	21	
Preference Shares*	-	-	36,560	380,224.00	Less Exercise	21	
Preference Shares #	-	-	1,514,067,313	1,720,907,597.90	After Exercise	21	


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

23-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
36,560	\$10.40	\$380,224.00 ✓	
36,560	Total value of shares exercised =	\$380,224.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

### Please enter the Registration No.

Registration No :\*

199901152M

### Company Type (applicable to Public Company)

☒ Click here if the shares of the company are listed on the stock/securities exchange

Submit



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	--	---	--	-------------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

signed the  
above, please  
select  
accordingly :

- ☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 36560

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 23/03/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1514067313</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1720907597.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1720907597.90</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	23/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002210783A**

**Transaction No.      Company Registration No.**  
**C070125822            199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002210783A

Date/Time : 23/03/2007 10:14

Transaction  
No : C070125822[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,349.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,900 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding
			Shares		\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,067,313	Before Exercise	1,720,907,597.90	Before Exercise
	-	-	3,900	Add Exercise	57,447.00	Less Exercise
	-	-	1,514,071,213	After Exercise	1,720,965,044.90	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

23-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,900	\$14.73	\$57,447.00 ✓	
	Total value of shares exercised =		
3,900		\$57,447.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9018000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

### Please enter the Registration No.

Registration No : \*

199901152M

### Company Type (applicable to Public Company)

☒ Click here if the shares of the company are listed on the stock/securities exchange

Submit

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      3900 /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 23/03/2007 /

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1514071213</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1720965044.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1720965044.90</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	23/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002210824A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070125863</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002210824A

Date/Time : 23/03/2007 10:24

Transaction  
No : C070125863[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,339.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,071,213	1,720,965,044.90	Before Exercise
	-	-	4,000	61,200.00	Less Exercise
	-	-	1,514,075,213	1,721,026,244.90	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

26-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$15.30	\$61,200.00 ✓	
4,000	Total value of shares exercised =	\$61,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON  
☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

(maximum 300 characters)

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	--------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 26/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514075213	86084215	0
Amount of Issued Share Capital :	1721026244.90	86084215	0
Amount of Paid-up Share Capital :	1721026244.90	86084215	0



**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002213562A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070128981</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002213562A

Date/Time : 26/03/2007 14:37

Transaction  
No : C070128981[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,329.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,514,075,213	1,721,026,244.90	Before Exercise 21
Preference Shares*	-	-	7,000	123,900.00	Less Exercise
Preference Shares #	-	-	1,514,082,213	1,721,150,144.90	After Exercise 21

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. ~

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

26-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$17.70	\$123,900.00	
7,000	Total value of shares exercised =	\$123,900.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid :	17.70 /		
unpaid :	0 /		

Date of Allotment: 26/03/2007 /



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514082213	86084215	0
Amount of Issued Share Capital :	1721150144.90	86084215	0
Amount of Paid-up Share Capital :	1721150144.90	86084215	0

## Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/03/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002213572A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070128993</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002213572A

Date/Time : 26/03/2007 14:40

Transaction  
No : C070128993[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,319.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 16,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Parl Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,082,213	1,721,150,144.90	Before Exercise
	-	-	16,000	235,680.00	Less Exercise
	-	-	1,514,098,213	1,721,385,824.90	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

26-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,000	\$14.73	\$235,680.00 /	
16,000	Total value of shares exercised =	\$235,680.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 16000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 26/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514098213	86084215	0
Amount of Issued Share Capital :	1721385824.90	86084215	0
Amount of Paid-up Share Capital :	1721385824.90	86084215	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002213584A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070129007</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002213584A

Date/Time : 26/03/2007 14:43

Transaction  
No : C070129007[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,309.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 9,000 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,098,213	1,721,385,824.90	Before Exercise
	-	-	9,000	132,570.00	Less Exercise
	-	-	1,514,107,213	1,721,518,394.90	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

26-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,000	\$14.73	\$132,570.00 /	
9,000	Total value of shares exercised =	\$132,570.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS



If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 9000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 26/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514107213	86084215	0
Amount of Issued Share Capital :	1721518394.90	86084215	0
Amount of Paid-up Share Capital :	1721518394.90	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 26/03/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002213594A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070129020</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002213594A

Date/Time : 26/03/2007 14:46

Transaction  
No : C070129020[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,299.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 460 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,514,107,213	1,721,518,394.90	Before Exercise 21
Preference Shares*	-	-	460	6,932.20	Less Exercise
Preference Shares #	-	-	1,514,107,673	1,721,525,327.10	After Exercise 21

3. Outstanding Warrants/TSRs


Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date : 26-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
460	\$15.07	\$6,932.20 /	
460	Total value of shares exercised =	\$6,932.20	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    460 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 26/03/2007 /

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514107673	86084215	0
Amount of Issued Share Capital :	1721525327.10	86084215	0
Amount of Paid-up Share Capital :	1721525327.10	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002213603A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070129030</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002213603A

Date/Time : 26/03/2007 14:48

Transaction  
No : C070129030[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,289.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

OFFICE OF THE  
CORPORATE SECRETARY

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068309

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,107,673	1,721,525,327.10	Before Exercise
	-	-	1,000	15,300.00	Less Exercise
	-	-	1,514,108,673	1,721,540,627.10	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

27-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00 ✓	
1,000	Total value of shares exercised =	\$15,300.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	--------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 27/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514108673	86084215	0
Amount of Issued Share Capital :	1721540627.10	86084215	0
Amount of Paid-up Share Capital :	1721540627.10	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002214941A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070130523</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



**RECEIPT**

Receipt No : ACR0000002214941A

Date/Time : 27/03/2007 11:04

Transaction  
No : C070130523[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,279.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding
			Shares		\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,108,673	Before Exercise	1,721,540,627.10	Before Exercise
	-	-	6,000	Add Exercise	106,200.00	Less Exercise
	-	-	1,514,114,673	After Exercise	1,721,646,827.10	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date : 27-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$17.70	\$106,200.00 ✓	
6,000	Total value of shares exercised =	\$106,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*  
(max 2000 characters)



Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    6000 /                      /                      /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid :    17.70 /                      /                      /

unpaid :    0 /                      /                      /

Date of Allotment:    27/03/2007 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514114673	86084215	0
Amount of Issued Share Capital :	1721646827.10	86084215	0
Amount of Paid-up Share Capital :	1721646827.10	86084215	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002214957A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070130546</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002214957A

Date/Time : 27/03/2007 11:08

Transaction  
No : C070130546[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,269.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,114,673	1,721,646,827.10	Before Exercise
	-	-	3,000	44,190.00	Less Exercise
	-	-	1,514,117,673	1,721,691,017.10	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

27-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$14.73	\$44,190.00	
3,000	Total value of shares exercised =	\$44,190.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ✓  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    3000 /                      /                      /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid :	14.73 /	/	/
unpaid :	0 /	/	/

Date of Allotment: 27/03/2007 /

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514117673	86084215	0
Amount of Issued Share Capital :	1721691017.10	86084215	0
Amount of Paid-up Share Capital :	1721691017.10	86084215	0



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002214979A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070130567</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002214979A

Date/Time : 27/03/2007 11:13

Transaction  
No : C070130567[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,259.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 1,400 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,117,673	1,721,691,017.10	Before Exercise 21
	-	-	1,400	20,622.00	Less Exercise
	-	-	1,514,119,073	1,721,711,639.10	After Exercise 21


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

27-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,400	\$14.73	\$20,622.00 ✓	
1,400	Total value of shares exercised =	\$20,622.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares :

1400 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/03/2007 /

Save

Delete

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514119073	86084215	0
Amount of Issued Share Capital :	1721711639.10	86084215	0
Amount of Paid-up Share Capital :	1721711639.10	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002214991A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070130579</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002214991A

Date/Time : 27/03/2007 11:16

Transaction  
No : C070130579[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,249.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 5,375 SHARES FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Parl Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,119,073	1,721,711,639.10	Before Exercise	21
	-	-	5,375	82,237.50	Less Exercise	
	-	-	1,514,124,448	1,721,793,876.60	After Exercise	21

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

28-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pages)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,375	\$15.30	\$82,237.50	
	Total value of shares exercised =		
5,375		\$82,237.50	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS



If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares :

5375 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 28/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514124448	86084215	0
Amount of Issued Share Capital :	1721793876.60	86084215	0
Amount of Paid-up Share Capital :	1721793876.60	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002218186A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070134258</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002218186A

Date/Time : 28/03/2007 16:50

Transaction  
No : C070134258[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,239.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 22,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding
			Shares		\$	
Ordinary Shares	-	-	1,514,124,448	Before Exercise	1,721,793,876.60	Before Exercise
Preference Shares*	-	-	22,000	Add Exercise	389,400.00	Less Exercise
Preference Shares #	-	-	1,514,146,448	After Exercise	1,722,183,276.60	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang  
Designation : Vice President

Authorised Signature :  
Date : 28-Mar-2007



### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,000	\$17.70	\$389,400.00	
22,000	Total value of shares exercised =	\$389,400.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* ☒ Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* ☒ Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	--------------------------------------	---------------------------------------	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 22000

Amount paid and/or unpaid on each share e.g.  
eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 28/03/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514146448	86084215	0
Amount of Issued Share Capital :	1722183276.60	86084215	0
Amount of Paid-up Share Capital :	1722183276.60	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/03/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002218212A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070134289</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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**RECEIPT**

Receipt No : ACR0000002218212A

Date/Time : 28/03/2007 16:54

Transaction  
No : C070134289[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,229.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM THE 2002/2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,514,146,448	1,722,183,276.60	Before Exercise
Preference Shares*	-	-	4,000	58,920.00	Less Exercise
Preference Shares #	-	-	1,514,150,448	1,722,242,196.60	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.



Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date : 28-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00	
4,000	Total value of shares exercised =	\$58,920.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> of Capital
------------	----------------------------------	---	--	---	------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☐ ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☐ ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

[Browse...](#)

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 28/03/2007 /

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514150448	86084215	0
Amount of Issued Share Capital :	1722242196.60	86084215	0
Amount of Paid-up Share Capital :	1722242196.60	86084215	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002218226A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070134310</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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**RECEIPT**

Receipt No : ACR0000002218226A

Date/Time : 28/03/2007 16:57

Transaction  
No : C070134310[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,219.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00 /	
4,000	Total value of shares exercised =	\$58,920.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ✓  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

 (dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 28/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514154448	86084215	0
Amount of Issued Share Capital :	1722301116.60	86084215	0
Amount of Paid-up Share Capital :	1722301116.60	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002218246A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070134328</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002218246A

Date/Time : 28/03/2007 16:59

Transaction  
No : C070134328[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,209.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 540 SHARES FULLY PAID ARISING FROM  
THE 2005/2006 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding \$
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,514,154,448	1,722,301,116.60	Before Exercise
	-	-	540	8,137.80	Less Exercise
	-	-	1,514,154,988	1,722,309,254.40	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date : 28-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
540	\$15.07	\$8,137.80	
540	Total value of shares exercised =	\$8,137.80	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 540 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 28/03/2007 /

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1514154988	86084215	0
Amount of Issued Share Capital :	1722309254.40	86084215	0
Amount of Paid-up Share Capital :	1722309254.40	86084215	0

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 28/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002218257A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070134345</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



**RECEIPT**

Receipt No : ACR0000002218257A

Date/Time : 28/03/2007 17:02

Transaction  
No : C070134345[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,199.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

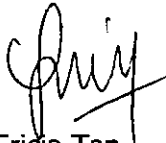
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068309

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 58,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,303,913	1,709,675,654.90	Before Exercise
	-	-	58,000	1,026,600.00	Less Exercise
	-	-	1,513,361,913	1,710,702,254.90	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

9-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
	\$17.70	\$1,026,600.00	
58,000			
58,000	Total value of shares exercised =	\$1,026,600.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEONG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :



(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      58000      /      /      /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70      /

unpaid : 0      /

## LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

[Add](#)

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>BC243892</u>	KWOK CHUN-WAH CONRAD	Individual
<u>S1111892E</u>	TEO KANG HENG	Individual
<u>S1557545Z</u>	TEO PIT KOON	Individual
<u>S1619288J</u>	LOU MUI LEE	Individual
<u>Z1170119</u>	KANKIPATI RAJAN RAJU	Individual



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* Z1170119 Retrieve Details

Identification Type : \* PASSPORT/ OTHERS ☒

Name : \* KANKIPATI RAJAN RAJU /

Nationality : \* INDIAN (354) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 248732 Retrieve Address

Block/House No. : 11 ☒

Street Name : **NATHAN ROAD**

Unit : # 10 - 01

Building/Estate Name : **REGENCY PARK**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type Is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1557545Z

Identification Type : \* NRIC

Name : \* TEO PIT KOON

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 510110

Block/House No. : 110

Street Name : **PASIR RIS STREET 11**

Unit : # 03 - 619

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \*, must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1111892E

Retrieve Details

Identification Type : \* NRIC

Name : \* TEO KANG HENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 159960

Retrieve Address

Block/House No. : 370G

Street Name : **ALEXANDRA ROAD**

Unit : # 14 - 08

Building/Estate Name : **ANCHORAGE CONDOMINIUM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 15000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* BC243892 /

Identification Type : \* PASSPORT/ OTHERS ☐

Name : \* KWOK CHUN-WAH CONRAD /

Nationality : \* CANADIAN (501) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 436755

Block/House No. : 56B /

Street Name : **WILKINSON ROAD** /

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type Is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 15000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1619288J

Identification Type : \* NRIC

Name : \* LOU MUI LEE

Nationality : \* SINGAPOREAN (301)

Mobile No : \*

Occupation : \*

Email Address : \*

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 658755

Block/House No. : 42

Street Name : **BURGUNDY CRESCENT**

Unit : # -

Building/Estate Name : **BURGUNDY HILL**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 15000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513361913</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1710702254.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1710702254.90</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	09/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002193370A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070106670</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002193370A

Date/Time : 09/03/2007 14:01

Transaction  
No : C070106670[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 809.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 14,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new share certificates to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,513,361,913	1,710,702,254.90	Before Exercise	22
Preference Shares*	-	-	14,000	206,220.00	Less Exercise	
Preference Shares #	-	-	1,513,375,913	1,710,908,474.90	After Exercise	22

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

9-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
	\$14.73	\$206,220.00	
14,000			
14,000	Total value of shares exercised =	\$206,220.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ TIA9010000 / LEONG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

  
(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

### List of Allottees and their particulars

#### Identification

No./Registration Name  
No.

#### Shareholder Category

BC243892

KWOK CHUN-WAH CONRAD

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 14000 /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* BC243892 /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* KWOK CHUN-WAH CONRAD /

Nationality : \* CANADIAN (501) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 436755

Retrieve Address

Block/House No. : 56B

Street Name : **WILKINSON ROAD** /

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 14000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513375913</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1710908474.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1710908474.90</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	09/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002193385A**

**Transaction No.**

**Company Registration No.**

**Company Name**

**C070106685**

**199901152M**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002193385A

Date/Time : 09/03/2007 14:07

Transaction  
No : C070106685[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 799.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**RECEIPT**

Receipt No : ACR0000002193438A

Date/Time : 09/03/2007 14:29

Transaction  
No : C070106745[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 769.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002193438A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070106745</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

## Payment Application

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	09/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513386133</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1711046413.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1711046413.10</b>	<b>86084215</b>	<b>0</b>

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 900 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2664560C

Retrieve Details

Identification Type : \* NRIC

Name : \* LYNDSAY CARL SOARES

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 449292

Retrieve Address

Block/House No. : 5000K

Street Name : **MARINE PARADE ROAD**

Unit : # 19 - 46

Building/Estate Name : **LAGOON VIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 240 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1807859G /

Retrieve Details

Identification Type : \* NRIC

Name : \* FOO BOON PING /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

 Address Type : \*   
☒ Local   
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 510505

Retrieve Address

Block/House No. : 505

Street Name : **PASIR RIS STREET 52** /

Unit : # 05 - 199

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

### List of Allottees and their particulars

#### Identification

**No./Registration Name  
No.**

#### Shareholder Category

S1807859G

FOO BOON PING

Individual

S2664560C

LYNDSAY CARL SOARES

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1140 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Save

Delete

Reset

Back

signed the  
above, please  
select  
accordingly :

- ☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	--	---	--	-------------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
	\$15.07	\$17,179.80	
1,140			
1,140	Total value of shares exercised =	\$17,179.80	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,140 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,384,993	1,711,029,233.30	Before Exercise Less Exercise After Exercise
	-	-	1,140	17,179.80	
	-	-	1,513,386,133	1,711,046,413.10	22,464,847 (1,140) 22,463,707

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

9-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



**RECEIPT**

Receipt No : ACR0000002193418A

Date/Time : 09/03/2007 14:23

Transaction  
No : C070106721[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 779.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002193418A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070106721</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

## Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	09/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513384993</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1711029233.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1711029233.30</b> /	<b>86084215</b>	<b>0</b>

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3040 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2664560C

Retrieve Details

Identification Type : \* NRIC

Name : \* LYND SAY CARL SOARES

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 449292

Retrieve Address

Block/House No. : 5000K

Street Name : **MARINE PARADE ROAD**

Unit : # 19 - 46

Building/Estate Name : **LAGOON VIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3040 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy)

Save

Reset

Back

## LOCAL COMPANY TRANSACTIONS

HOME

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1807859G

Retrieve Details

Identification Type : \* NRIC

Name : \* FOO BOON PING

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 510505

Retrieve Address

Block/House No. : 505

Street Name : **PASIR RIS STREET 52**

Unit : # 05 - 199

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

### List of Allottees and their particulars

#### Identification

**No./Registration Name  
No.**

#### Shareholder Category

S1807859G

FOO BOON PING

Individual

S2664560C

LYNDSAY CARL SOARES

Individual

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6080

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

signed the  
above, please  
select  
accordingly :

- ☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,080	\$14.73	\$89,558.40	
6,080	Total value of shares exercised =	\$89,558.40	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 6,080 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Parl Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,513,378,913	1,710,939,674.90	22,470,927	
Preference Shares*	-	-	6,080	89,558.40	Less Exercise	(6,080)
Preference Shares #	-	-	1,513,384,993	1,711,029,233.30	After Exercise	22,464,847

3. Outstanding Warrants/TSRs

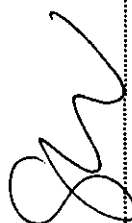
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

9-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

**RECEIPT**

Receipt No : ACR0000002193400A

Date/Time : 09/03/2007 14:17

Transaction No : C070106700

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 789.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002193400A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070106700</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



## Payment Application

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	09/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513378913</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1710939674.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1710939674.90</b>	<b>86084215</b>	<b>0</b>

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 09/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2578675J

Retrieve Details

Identification Type : \* NRIC

Name : \* CHIN SOI YOK

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 680605

Retrieve Address

Block/House No. : 605

Street Name : **CHOA CHU KANG STREET 62**

Unit : # 06 - 147

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:     :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :            2000    /
- b) Class of shares allotted :            Ordinary    /
- c) Currency :                               SINGAPORE DOLLAR (099)    /
- d) Date of allotment :                    09/03/2007    (dd/mm/yyyy)

Save

Reset

Back

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* G801289(9) / 

Identification Type : \* PASSPORT/ OTHERS /

Name : \* LEUNG KA PO /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. : 23

Street Name :

Unit : # -1

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT C1, 10/F SANPOKONG MANSION

98 CHOI HUNG ROAD, KOWLOON, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

### List of Allottees and their particulars

#### Identification

**No./Registration Name No.**

#### Shareholder Category

<u>G801289(9)</u>	LEUNG KA PO
<u>S2578675J</u>	CHIN SOI YOK

Individual  
Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Save

Delete

Reset

Back



signed the  
above, please  
select  
accordingly :

- ☐ S0294844C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐

Description : \*  
 (max 2000 characters)

Attachment : \*  
 (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
	\$10.40	\$31,200.00	
3,000			
3,000	Total value of shares exercised =	\$31,200.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

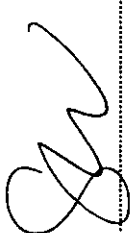
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Parl Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,375,913	1,710,908,474.90	22,473,927
	-	-	3,000	31,200.00	(3,000)
	-	-	1,513,378,913	1,710,939,674.90	22,470,927

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

9-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

March 22, 2007  
SECURITIES & EXCHANGE COMMISSION  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,386,133	1,711,046,413.10	Before Exercise
Preference Shares*	-	-	5,000	76,500.00	Less Exercise
Preference Shares #	-	-	1,513,391,133	1,711,122,913.10	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

12-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$15.30	\$76,500.00	
	Total value of shares exercised =		
5,000		\$76,500.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

S1387104C

TAN CHEE KEON

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1387104C

Identification Type : \* NRIC

Name : \* TAN CHEE KEON

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 688490

Block/House No. : 170

Street Name : **VERDE CRESCENT**

Unit : #

Building/Estate Name : **VILLA VERDE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513391133</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1711122913.10</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1711122913.10</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002196136A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070109856</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002196136A

Date/Time : 12/03/2007 17:17

Transaction  
No : C070109856[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 759.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsement certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares	-	-	1,513,391,133	1,711,122,913.10	Before Exercise
Preference Shares*	-	-	10,000	177,000.00	Less Exercise
Preference Shares #	-	-	1,513,401,133	1,711,299,913.10	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

12-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$17.70	\$177,000.00	
10,000	Total value of shares exercised =	\$177,000.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S1256158Z

TAN CHUAN LYE

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1256158Z

Identification Type : \* NRIC

Name : \* TAN CHUAN LYE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 805969

Block/House No. : 5

Street Name : **UPPER NERAM ROAD**

Unit : # -

Building/Estate Name : **TUAN SING PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513401133</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1711299913.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1711299913.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002196169A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070109895</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002196169A

Date/Time : 12/03/2007 17:26

Transaction  
No : C070109895[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 749.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,500 SHARES FULLY PAID ARISING FROM  
THE 2002-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorser's share certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,401,133	1,711,299,913.10	Before Exercise
	-	-	3,500	51,555.00	Less Exercise
	-	-	1,513,404,633	1,711,351,468.10	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

12-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous year's financial statements)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,500	\$14.73	\$51,555.00	
	Total value of shares exercised =		
3,500		\$51,555.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3500 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save Delete Reset Back

## LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

[Add](#)

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

G594242(9)

LIU WA CHING DANNY

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* G594242(9)

Identification Type : \* PASSPORT/ OTHERS

Name : \* LIU WA CHING DANNY

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local ☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 14/F, MAN YEE BUILDING, 68 DES VOEUX ROAD

CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3500 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513404633</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1711351468.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1711351468.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002196191A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070109917</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002196191A

Date/Time : 12/03/2007 17:30

Transaction  
No : C070109917[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 739.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 19,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,404,633	1,711,351,468.10	Before Exercise
Preference Shares*	-	-	19,000	197,600.00	Less Exercise
Preference Shares #	-	-	1,513,423,633	1,711,549,068.10	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

12-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
19,000	\$10.40	\$197,600.00	
	Total value of shares exercised =		
19,000		\$197,600.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 19000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name

No.

## Shareholder Category

G560927(4)

KWOK WAI KI

Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

G560927(4) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS /

Name : \*

KWOK WAI KI /

Nationality : \*

HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local

☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 30/F, BLOCK 3, THE GRAND PANDRANA,  
MID-LEVELS, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 19000 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513423633</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1711549068.10</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1711549068.10</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002196206A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070109931</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002196206A

Date/Time : 12/03/2007 17:35

Transaction  
No : C070109931[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 729.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 10,440 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,423,633	1,711,549,068.10	Before Exercise
	-	-	10,440	153,781.20	Less Exercise
	-	-	1,513,434,073	1,711,702,849.30	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

12-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,440	\$14.73	\$153,781.20	
10,440	Total value of shares exercised =	\$153,781.20	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10440 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>D023513(0)</u>	YU CHIU MING ANTHONY	Individual
<u>M540803105699</u>	CHOO KAH HOE	Individual
<u>S2220376B</u>	MUI CHEUK SANG	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D023513(0) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* YU CHIU MING ANTHONY /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local

☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A 12/F BLOCK 4 PROVIDENT CENTRE /

NO. 27 WHARF ROAD NORTH POINT HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2840 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* M540803105699 / Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* CHOO KAH HOE /

Nationality : \* MALAYSIAN (304) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 2 JALAN TERATAZ, TAMAN, MUDUN /

9 MILE, CHERAS, 43200 MALAYSIA /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3800 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2220376B

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* MUI CHEUK SANG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268828

[Retrieve Address](#)

Block/House No. : 22

Street Name : **FARRER ROAD**

Unit : # 06 - 03

Building/Estate Name : **WILSHIRE APARTMENT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3800 ✓
- b) Class of shares allotted : Ordinary ☒ ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513434073	86084215	0
Amount of Issued Share Capital :	1711702849.30	86084215	0
Amount of Paid-up Share Capital :	1711702849.30	86084215	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002196232A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070109955</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002196232A

Date/Time : 12/03/2007 17:41

Transaction  
No : C070109955[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 719.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,520 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,434,073	1,711,702,849.30	Before Exercise
	-	-	2,520	37,976.40	Less Exercise
	-	-	1,513,436,593	1,711,740,825.70	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

12-Mar-2007

### Enclosures

- A copy of the Return of Ajoitment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,520	\$15.07	\$37,976.40	
2,520	Total value of shares exercised =	\$37,976.40	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :



(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2520 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Save Delete Reset Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>D023513(0)</u>	YU CHIU MING ANTHONY	Individual
<u>S1304935A</u>	HO TWEE TENG	Individual
<u>S1782930J</u>	TAN MAY LIN GRACE	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1782930J

Identification Type : \* NRIC

Name : \* TAN MAY LIN GRACE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 358719

Block/House No. : 25C

Street Name : **LORONG SELANGAT**

Unit : #

Building/Estate Name : **SERENE VIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 60 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* D023513(0)

Identification Type : \* PASSPORT/ OTHERS

Name : \* YU CHIU MING ANTHONY

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local ☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. : 19

Street Name :

Unit : # 1-1

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : FLAT A 12/F BLOCK 4 PROVIDENT CENTRE

NO. 27 WHARF ROAD NORTH POINT HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 360 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1304935A

Identification Type : \* NRIC

Name : \* HO TWEE TENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 549140

Block/House No. : 55

Street Name : **HIGHLAND ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2100 ✓
- b) Class of shares allotted : Ordinary ☒ ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513436593</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1711740825.70</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1711740825.70</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002196261A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070109986</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002196261A

Date/Time : 12/03/2007 17:50

Transaction  
No : C070109986[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD</b>	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 709.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 063809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 62,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding	
			Shares		\$		
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,436,593	Before Exercise	1,711,740,825.70	Before Exercise	22,1
	-	-	62,000	Add Exercise	1,097,400.00	Less Exercise	22,
	-	-	1,513,498,593	After Exercise	1,712,838,225.70	After Exercise	22,

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

13-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
62,000	\$17.70	\$1,097,400.00 ✓	
62,000	Total value of shares exercised =	\$1,097,400.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 62000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>BC283308</u>	WONG SIU FUN	Individual
<u>D176175(8)</u>	WONG CHI KEUNG SIMON	Individual
<u>S1815067J</u>	LIM LOO TSE	Individual
<u>S7470066G</u>	ANG CHER BOON	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1815067J

Retrieve Details

Identification Type : \*

NRIC

Name : \*

LIM LOO TSE

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 786835

Retrieve Address

Block/House No. : 135

Street Name : **LENTOR STREET**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7470066G

Identification Type : \* NRIC

Name : \* ANG CHER BOON

Nationality : \* SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 127987

Block/House No. : 65C

Street Name : **WEST COAST DRIVE**

Unit : #

Building/Estate Name : **HONG LEONG GARDEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D176175(8)

Identification Type : \* PASSPORT/ OTHERS ☒

Name : \* WONG CHI KEUNG SIMON

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : FLAT G, 22/F WISTERIA MANSION,

TAI KOO SAING, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

[ ]

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* BC283308

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* WONG SIU FUN

Nationality : \* CANADIAN (501)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 259954

Retrieve Address

Block/House No. : 7

Street Name : **ARDMORE PARK**

Unit : # 07 - 01

Building/Estate Name : **PIN TJOE COURT**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 40000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513498593</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1712838225.70</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1712838225.70</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	13/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

EP Ref No ;

Receipt No. : ACR0000002197784A

Transaction No.	Company Registration No.	Company Name
C070111650	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002197784A

Date/Time : 13/03/2007 16:31

Transaction  
No : C070111650[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total.(S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 699.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 35,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,498,593	1,712,838,225.70	Before Exercise
	-	-	35,000	515,550.00	Less Exercise
	-	-	1,513,533,593	1,713,353,775.70	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

13-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
35,000	\$14.73	\$515,550.00 ✓	
35,000	Total value of shares exercised =	\$515,550.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 35000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name

No.

## Shareholder Category

<u>S1114951J</u>	HENG YEOW KHING
<u>S2552857C</u>	HO TIN HON

Individual
Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2552857C

Identification Type : \* NRIC

Name : \* HO TIN HON

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 596288

Block/House No. : 1001

Street Name : **BUKIT TIMAH ROAD**

Unit : # 03 - 06

Building/Estate Name : **THE STERLING**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1114951J /

Retrieve Details

Identification Type : \* NRIC /

Name : \* HENG YEOW KHING /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* If Address Type Is Local Address)

Postal Code : 489840 /

Retrieve Address

Block/House No. : 24 /

Street Name : **BEDOK RIA CRESCENT** /

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type Is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 25000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513533593	86084215	0
Amount of Issued Share Capital :	1713353775.70	86084215	0
Amount of Paid-up Share Capital :	1713353775.70	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	13/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002197809A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070111679</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002197809A

Date/Time : 13/03/2007 16:38

Transaction  
No : C070111679[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 689.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 32,780 SHARES FULLY PAID ARISING FROM THE 2003-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,533,593	1,713,353,775.70	Before Exercise
	-	-	32,780	340,912.00	Less Exercise
	-	-	1,513,566,373	1,713,694,687.70	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

13-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,780	\$10.40	\$340,912.00 ✓	
32,780	Total value of shares exercised =	\$340,912.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 32780 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>S0077351D</u>	CHNG CHIO KUANG	Individual
<u>S2198244Z</u>	TAN SOH LENG	Individual
<u>S2666826C</u>	CHEUNG CHUNG WING WATER	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0077351D Retrieve Details

Identification Type : \* NRIC

Name : \* CHNG CHIO KUANG FLORA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 459293 Retrieve Address

Block/House No. : 14

Street Name : **DUNBAR WALK**

Unit : #

Building/Estate Name : **FRANKEL ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4480 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2198244Z /

Retrieve Details

Identification Type : \* NRIC /

Name : \* TAN SOH LENG /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 579980 / Retrieve Address

Block/House No. : 6 /

Street Name : **ANGKLONG LANE** /

Unit : # 06 - 04 /

Building/Estate Name : **FABER GARDEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address : /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 9600 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) /

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2666826C

Identification Type : \* NRIC

Name : \* CHEUNG CHUNG WING WATER

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 298309

Block/House No. : 14

Street Name : **NAROOMA ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 18700 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513566373</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1713694687.70</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1713694687.70</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	13/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002197843A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070111708</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002197843A

Date/Time : 13/03/2007 16:45

Transaction  
No : C070111708[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 679.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 22,980 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,566,373	1,713,694,687.70	Before Exercise 22
Preference Shares*	-	-	22,980	338,495.40	Less Exercise
Preference Shares #	-	-	1,513,589,353	1,714,033,183.10	After Exercise 22

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

13-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,980	\$14.73	\$338,495.40 ✓	
22,980	Total value of shares exercised =	\$338,495.40	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 22980 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>BC283308</u>	WONG SIU FUN	Individual
<u>C294616(3)</u>	YUEN SIU PO	Individual
<u>S0079019B</u>	KOK HAU LOONG	Individual
<u>S0125835D</u>	KOH WEE KIANG	Individual
<u>S1597058H</u>	LEE SENG HWANG	Individual
<u>S1746147H</u>	CHIN YOOK POW	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1746147H

Identification Type : \* NRIC

Name : \* CHIN YOOK POW

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 138687

Block/House No. : 30

Street Name : DOVER RISE

Unit : # 08 - 02

Building/Estate Name : DOVER PARKVIEW

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 760 /
- b) Class of shares allotted : Ordinary ☒ /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0079019B /

Retrieve Details

Identification Type : \* NRIC /

Name : \* KOK HAU LOONG /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 468826 /

Retrieve Address

Block/House No. : 33 /

Street Name : **JALAN HAJI SALAM** /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0125835D /

Retrieve Details

Identification Type : \* NRIC /

Name : \* KOH WEE KIANG /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 458883 /

Retrieve Address

Block/House No. : 60 /

Street Name : **ELITE PARK AVENUE** /

Unit : # /

Building/Estate Name : **SOUTH UNION PARK**

Foreign Address (\* If Address Type is Foreign Address)

Address : /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1520 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1597058H

Retrieve Details

Identification Type : \* NRIC

Name : \* LEE SENG HWANG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 670213

Retrieve Address

Block/House No. : 213

Street Name : **PETIR ROAD**

Unit : # 05 - 503

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2100 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* C294616(3)

Identification Type : \* PASSPORT/ OTHERS

Name : \* YUEN SIU PO

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : FLAT H, 23/F, BLOCK 7 JUBILEE GARDEN, SHATIN,  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6200 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* BC283308 /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* WONG SIU FUN /

Nationality : \* CANADIAN (501) /

Mobile No : [ ]

Occupation : [ ]

Email Address : [ ]

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 259954 / Retrieve Address

Block/House No. : 7 /

Street Name : **ARDMORE PARK** /

Unit : # 07 - 01 /

Building/Estate Name : **PIN TJOE COURT**

Foreign Address (\* If Address Type is Foreign Address)

Address : [ ]

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 11400 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513589353 /	86084215	0
Amount of Issued Share Capital :	1714033183.10	86084215	0
Amount of Paid-up Share Capital :	1714033183.10	86084215	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	13/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002197923A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070111784</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002197923A

Date/Time : 13/03/2007 17:03

Transaction  
No : C070111784[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 669.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 27,300 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorser's share certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,589,353	1,714,033,183.10	Before Exercise
	-	-	27,300	411,411.00	Less Exercise
	-	-	1,513,616,653	1,714,444,594.10	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

13-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
27,300	\$15.07	\$411,411.00	
27,300	Total value of shares exercised =	\$411,411.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No ☒  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 27300 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

**Add****List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>BC283308</u>	WONG SIU FUN	Individual
<u>S0125835D</u>	KOH WEE KIANG	Individual
<u>S0139086D</u>	TAN TOCK LOON PHILIP	Individual
<u>S1361981F</u>	WONG KONG SING	Individual
<u>S1746147H</u>	CHIN YOOK POW	Individual
<u>S1857122F</u>	FOO JI MING	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S1857122F

Identification Type : \* NRIC

Name : \* FOO JI MING

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 248362

Block/House No. : 477

Street Name : RIVER VALLEY ROAD

Unit : # 06 - 01

Building/Estate Name : VALLEY PARK

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 60 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S1746147H /

Retrieve Details

Identification Type : \* NRIC /

Name : \* CHIN YOOK POW /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 138687 /

Retrieve Address

Block/House No. : 30 /

Street Name : DOVER RISE /

Unit : # 08 - 02 /

Building/Estate Name : DOVER PARKVIEW

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 210 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0139086D

Identification Type : \* NRIC

Name : \* TAN TOCK LOON PHILIP

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 239229

Block/House No. : 31

Street Name : **LEONIE HILL**

Unit : # 08 - 01

Building/Estate Name : **RIVERSHIRE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 450 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0125835D

Retrieve Details

Identification Type : \* NRIC

Name : \* KOH WEE KIANG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 458883

Retrieve Address

Block/House No. : 60

Street Name : **ELITE PARK AVENUE**

Unit : #

Building/Estate Name : **SOUTH UNION PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 780
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1361981F

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG KONG SING

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 486588

Retrieve Address

Block/House No. : 65

Street Name : **EASTWOOD ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3360 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* BC283308 /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* WONG SIU FUN /

Nationality : \* CANADIAN (501) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 259954 /

Retrieve Address

Block/House No. : 7 /

Street Name : **ARDMORE PARK** /

Unit : # 07 - 01 /

Building/Estate Name : **PIN TJOE COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 22440 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 13/03/2007 (dd/mm/yyyy) ✓

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513616653</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1714444594.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1714444594.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	13/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002197963A**

**Transaction No.      Company Registration No.**  
**C070111825          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002197963A

Date/Time : 13/03/2007 17:16

Transaction No : C070111825

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 659.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM THE 2000 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,616,653	1,714,444,594.10	Before Exercise
	-	-	10,000	208,700.00	Less Exercise
	-	-	1,513,626,653	1,714,653,294.10	After Exercise

3. Outstanding Warrants/TSRs

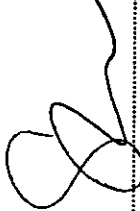
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

14-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$20.87	\$208,700.00	
10,000	Total value of shares exercised =	\$208,700.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 20.87 /

unpaid : 0 /

Save

Delete

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**A352036

PORNANONG TUCHINDA

Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* A352036

Identification Type : \* PASSPORT/ OTHERS

Name : \* PORNSANONG TUCHINDA

Nationality : \* THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 191 RAMKAMHANG SOI 9, TARAROM ESTATE

RAMKAMHANG ROAD, BANGKOK 10330, THAILAND

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 14/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513626653</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1714653294.10</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1714653294.10</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002198575A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070112480</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002198575A

Date/Time : 14/03/2007 10:38

Transaction  
No : C070112480[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 649.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 16,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Parl Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding S
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	Before Exercise	1,714,653,294.10	Before Exercise
	-	-	Add Exercise	235,680.00	Less Exercise
	-	-	After Exercise	1,714,888,974.10	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

14-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,000	\$14.73	\$235,680.00 ✓	
16,000	Total value of shares exercised =	\$235,680.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☐ ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐ ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Submit

## Resolution

**For a consideration other than cash**

### Shareholders list after the allotment

## Summary of Capital

Currency : **SINGAPORE DOLLAR ( 099 )**

**Applicable only if share is payable in cash**

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares : 16000 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0 /

Save Delete Reset Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name

No.

Shareholder Category

5163155

OOI CHENG PHENG

Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideartion other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* 5163155

Identification Type : \* PASSPORT/ OTHERS

Name : \* OOI CHENG PHENG

Nationality : \* MALAYSIAN (304)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 537422

Block/House No. : 51

Street Name : **JALAN SONGKET**

Unit : # -

Building/Estate Name : **CHARLTON PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 16000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<del>1513642653</del>	<del>86084215</del>	<b>0</b>
Amount of Issued Share Capital :	<del>1714888974.10</del>	<del>86084215</del>	<b>0</b>
Amount of Paid-up Share Capital :	<del>1714888974.10</del>	<del>86084215</del>	<b>0</b>



**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002198592A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070112492</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002198592A

Date/Time : 14/03/2007 10:45

Transaction  
No : C070112492[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 639.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 8,600 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,642,653	1,714,888,974.10	Before Exercise
	-	-	8,600	89,440.00	Less Exercise
	-	-	1,513,651,253	1,714,978,414.10	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

14-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,600	\$10.40	\$89,440.00 ✓	
8,600	Total value of shares exercised =	\$89,440.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      8600 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid :	10.40 /		
unpaid :	0 /		

Save

Delete

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S7470066G

ANG CHER BOON

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7470066G

Identification Type : \* NRIC

Name : \* ANG CHER BOON

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 127987

Block/House No. : 65C

Street Name : **WEST COAST DRIVE**

Unit : #

Building/Estate Name : **HONG LEONG GARDEN CONDOMINIUM**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8600 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 14/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513651253 /	86084215	0
Amount of Issued Share Capital :	1714978414.10 /	86084215	0
Amount of Paid-up Share Capital :	1714978414.10 /	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002198598A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070112499</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002198598A

Date/Time : 14/03/2007 10:50

Transaction  
No : C070112499[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 629.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 43,260 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,651,253	1,714,978,414.10	Before Exercise
	-	-	43,260	637,219.80	Less Exercise
	-	-	1,513,694,513	1,715,615,633.90	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

14-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
43,260	\$14.73	\$637,219.80 ✓	
43,260	Total value of shares exercised =	\$637,219.80	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      43260 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>S0202664C</u>	KHOO YEE HOE EDWIN	Individual
<u>S1418961J</u>	DESMOND CHOO HOON KIONG	Individual
<u>S1557616B</u>	WU FEI CHIN	Individual
<u>S2555863D</u>	HONG KEAH HUAT	Individual
<u>S7118466H</u>	LIM GEK PENG	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1557616B ☒

Identification Type : \* NRIC ☒

Name : \* WU FEI CHIN ☒

Nationality : \* SINGAPOREAN (301) ☒

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 824126 ☒

Block/House No. : 126D ☒

Street Name : **EDGEDALE PLAINS** ☒

Unit : # 05 - 324 ☒

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 380 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2555863D /

Retrieve Details

Identification Type : \* NRIC /

Name : \* HONG KEAH HUAT /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 557323 /

Retrieve Address

Block/House No. : 8 /

Street Name : **KENSINGTON PARK DRIVE** /

Unit : # 06 - 08 /

Building/Estate Name : **KENSINGTON PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g., A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7118466H

Identification Type : \* NRIC

Name : \* LIM GEK PENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 689574

Block/House No. : 50

Street Name : **CHOA CHU KANG NORTH 6**

Unit : # 12 - 03

Building/Estate Name : **YEW MEI GREEN**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2600 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1418961J

Identification Type : \* NRIC

Name : \* DESMOND CHOO HOON KIONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 436881

Block/House No. : 3

Street Name : **TANJONG RHU ROAD**

Unit : # 08 - 04

Building/Estate Name : **WATERSIDE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6080 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) ✓

Save Reset Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S0202664C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

KHOO YEE HOE EDWIN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 438839

Retrieve Address

Block/House No. : 1D

Street Name : **HAIG AVENUE**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 33200 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513694513</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1715615633.90</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1715615633.90</b>	<b>86084215</b>	<b>0</b>	



**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	14/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002198627A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070112526</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002198627A

Date/Time : 14/03/2007 11:06

Transaction  
No : C070112526[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 619.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 14,250 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,694,513	1,715,615,633.90	Before Exercise
	-	-	14,250	214,747.50	Less Exercise
	-	-	1,513,708,763	1,715,830,381.40	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

14-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,250	\$15.07	\$214,747.50	
14,250	Total value of shares exercised =	\$214,747.50	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEI
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 14250 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Save

Delete

Reset

Back



## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

712597123

BRENT NELSON SMITH

Individual

S1418961J

DESMOND CHOO HOON KIONG

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1418961J

Identification Type : \* NRIC

Name : \* DESMOND CHOO HOON KIONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 436881

Block/House No. : 3

Street Name : **TANJONG RHU ROAD**

Unit : # 08 - 04

Building/Estate Name : **WATERSIDE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 930 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* 712597123

Identification Type : \* PASSPORT/ OTHERS

Name : \* BRENT NELSON SMITH

Nationality : \* AMERICAN (503)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local ☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : 23A EWART PARK, 279776 USA

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 13320 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 14/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513708763 /</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1715830381.40 /</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1715830381.40 /</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002198644A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070112540</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002198644A

Date/Time : 14/03/2007 11:10

Transaction No : C070112540

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 609.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,500 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,708,763	1,715,830,381.40	Before Exercise
	-	-	10,500	154,665.00	Less Exercise
	-	-	1,513,719,263	1,715,985,046.40	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

*Sherylene Wang*

Designation : Vice President

Date

15-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous year's financial statements)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,500	\$14.73	\$154,665.00 ✓	
10,500	Total value of shares exercised =	\$154,665.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes /  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* , (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    10500 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>S2625015C</u>	TIN FOOK KA	Individual
<u>S2650352C</u>	NAVINDER DUGGAL	Individual
<u>S7470066G</u>	ANG CHER BOON	Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2625015C

Retrieve Details

Identification Type : \* NRIC

Name : \* TIN FOOK KA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 618478

Retrieve Address

Block/House No. : 99

Street Name : **CORPORATION WALK**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 500 /
- b) Class of shares allotted : Ordinary 5 /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S2650352C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

NAVINDER DUGGAL

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 575728

Retrieve Address

Block/House No. : 1

Street Name : **SIN MING AVENUE**

Unit : # 03 - 01

Building/Estate Name : **FLAME TREE PARK**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 15/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S7470066G Identification Type : \* NRIC 

Name : \* ANG CHER BOON

Nationality : \* SINGAPORE P.R. (300)

Mobile No. : Occupation : Email Address : Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 127987 

Block/House No. : 65C

Street Name : **WEST COAST DRIVE**

Unit : #

Building/Estate Name : **HONG LEONG GARDEN CONDOMINIUM**

Foreign Address (\* If Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

8000 /

b) Class of shares allotted :

Ordinary ☒ /

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

15/03/2007 /

(dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513719263</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1715985046.40</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1715985046.40</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	15/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002200319A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070114320</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002200319A

Date/Time : 15/03/2007 11:34

Transaction  
No : C070114320[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 599.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 8,100 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,719,263	1,715,985,046.40	Before Exercise
	-	-	8,100	84,240.00	Less Exercise
	-	-	1,513,727,363	1,716,069,286.40	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

15-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,100	\$10.40	\$84,240.00 ✓	
8,100	Total value of shares exercised =	\$84,240.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes ☐ No  
general meeting to issue  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      8100 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Save

Delete

Reset

Back

## LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

[Add](#)

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

S1828474Z

ANG TECK WEE

Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1828474Z

Identification Type : \* NRIC

Name : \* ANG TECK WEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469338

Block/House No. : 215

Street Name : **BEDOK SOUTH AVENUE 1**

Unit : # 02 - 19

Building/Estate Name : **CASAFINA**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8100 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 15/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513727363</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1716069286.40</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1716069286.40</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	15/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002200336A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070114336</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002200336A

Date/Time : 15/03/2007 11:38

Transaction  
No : C070114336[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 589.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,920 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,727,363	1,716,069,286.40	Before Exercise 22
Preference Shares*	-	-	10,920	160,851.60	Less Exercise
Preference Shares #	-	-	1,513,738,283	1,716,230,138.00	After Exercise 22


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

15-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,920	\$14.73	\$160,851.60 ✓	
10,920	Total value of shares exercised =	\$160,851.60	
Notes :  (1) Adjustments to subscription price to be disclosed as footnotes  (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* : (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    10920 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>E783186(6)</u>	CHANG TAI WAI DAVID	Individual
<u>S1828474Z</u>	ANG TECK WEE	Individual
<u>S7333780A</u>	LEE GUAN SIN	Individual
<u>S7470066G</u>	ANG CHER BOON	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7333780A / Retrieve Details

Identification Type : \* NRIC /

Name : \* LEE GUAN SIN /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 310183 / Retrieve Address

Block/House No. : 183 /

Street Name : **TOA PAYOH CENTRAL** /

Unit : # 04 - 298 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 900 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E783186(6)

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHANG TAI WAI DAVID

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : PACIFIC PALISADES, TOWER 7, 5/F, UNIT B  
1 BRAEMAR HILL ROAD, NORTH POINT, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1320 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 15/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1828474Z

Retrieve Details

Identification Type : \*

NRIC

Name : \*

ANG TECK WEE

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469338

Retrieve Address

Block/House No. : 215

Street Name : **BEDOK SOUTH AVENUE 1**

Unit : # 02 - 19

Building/Estate Name : **CASAFINA**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7470066G

Identification Type : \* NRIC

Name : \* ANG CHER BOON

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 127987

Block/House No. : 65C

Street Name : **WEST COAST DRIVE**

Unit : # -

Building/Estate Name : **HONG LEONG GARDEN CONDOMINIUM**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5700 /
- b) Class of shares allotted : Ordinary ☒ /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513738283</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1716230138</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1716230138</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	15/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002200390A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070114393</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002200390A

Date/Time : 15/03/2007 11:52

Transaction No : C070114393

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 579.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,690 SHARES FULLY PAID ARISING FROM THE 2005/06 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- *Parl Passu*  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding
			Shares		\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,738,283	Before Exercise	1,716,230,138.00	22
	-	-	3,690	Add Exercise	55,608.30	Less Exercise
	-	-	1,513,741,973	After Exercise	1,716,285,746.30	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

15-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,690	\$15.07	\$55,608.30 ✓	
3,690	Total value of shares exercised =	\$55,608.30	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No ☒  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☐ ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐ ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3690 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 10 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>E7034150</u>	MARK BRYANT	Individual
<u>E783186(6)</u>	CHANG TAI WAI DAVID	Individual
<u>S1828474Z</u>	ANG TECK WEE	Individual
<u>S2625015C</u>	TIN FOOK KA	Individual
<u>S7239791F</u>	LIM GHIM YEW TERENCE	Individual
<u>S7333780A</u>	LEE GUAN SIN	Individual
<u>S7470066G</u>	ANG CHER BOON	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2625015C

Identification Type : \* NRIC

Name : \* TIN FOOK KA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 618478

Block/House No. : 99

Street Name : **CORPORATION WALK**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 120 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /



# Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7239791F

Identification Type : \* NRIC

Name : \* LIM GHIM YEW TERENCE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 568430

Block/House No. : 68

Street Name : **MEI HWAN DRIVE**

Unit : # 07 - 13

Building/Estate Name : **GOLDENHILL PARK CONDOMINIUM**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 330 /
- b) Class of shares allotted : Ordinary ☒
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E783186(6) /

Identification Type : \* PASSPORT/ OTHERS ☒

Name : \* CHANG TAI WAI DAVID /

Nationality : \* CHINESE (336) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : PACIFIC PALISADES, TOWER 7, 5/F, UNIT B /

1 BRAEMAR HILL ROAD, NORTH POINT, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 390 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1828474Z

Identification Type : \* NRIC

Name : \* ANG TECK WEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 469338

Block/House No. : 215

Street Name : **BEDOK SOUTH AVENUE 1**

Unit : # 02 - 19

Building/Estate Name : **CASAFINA**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 450 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideartion other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7470066G

Identification Type : \* NRIC

Name : \* ANG CHER BOON

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 127987

Block/House No. : 65C

Street Name : **WEST COAST DRIVE**

Unit : #

Building/Estate Name : **HONG LEONG GARDEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 480 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7333780A /

Retrieve Details

Identification Type : \* NRIC /

Name : \* LEE GUAN SIN /

Nationality : \* SINGAPOREAN (301) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 310183 /

Retrieve Address

Block/House No. : 183 /

Street Name : **TOA PAYOH CENTRAL** /

Unit : # 04 - 298 /

Building/Estate Name : /

Foreign Address (\* if Address Type is Foreign Address)

Address : /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 540 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E7034150 / Retrieve Details

Identification Type : \* PASSPORT/ OTHERS /

Name : \* MARK BRYANT /

Nationality : \* AUSTRALIAN (701) /

Mobile No : /

Occupation : /

Email Address : /

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 109347 / Retrieve Address

Block/House No. : 9 /

Street Name : **PRESTON ROAD** /

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1380 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 15/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513741973</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1716285746.30</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1716285746.30</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	15/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002200434A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070114441</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002200434A

Date/Time : 15/03/2007 12:06

Transaction  
No : C070114441[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 569.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)



Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,741,973	1,716,285,746.30	Before Exercise
	-	-	5,000	88,500.00	Less Exercise
	-	-	1,513,746,973	1,716,374,246.30	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature :

Designation : Group Secretary

Date

16-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$17.70	\$88,500.00 /	
5,000	Total value of shares exercised =	\$88,500.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒ /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒ /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5000 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

S2606307H

LIM KHEE SHIN

Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2606307H

Identification Type : \* NRIC

Name : \* LIM KHEE SHIN

Nationality : \* SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 570506

Block/House No. : 506

Street Name : **BISHAN STREET 11**

Unit : # 07 - 402

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 /
- b) Class of shares allotted : Ordinary ☒ /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 16/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513746973	86084215	0
Amount of Issued Share Capital :	1716374246.30	86084215	0
Amount of Paid-up Share Capital :	1716374246.30	86084215	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	16/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002202784A**

**Transaction No.**

**Company Registration No.**

**Company Name**

**C070117007**

**199901152M**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002202784A

Date/Time : 16/03/2007 16:40

Transaction  
No : C070117007[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 559.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,746,973	1,716,374,246.30	Before Exercise 22
	-	-	2,000	29,460.00	Less Exercise
	-	-	1,513,748,973	1,716,403,706.30	After Exercise 22


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 16-Mar-2007/

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous part of the application)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00 ✓	
2,000	Total value of shares exercised =	\$29,460.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      2000 /                      /                      /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

**Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1695894H

LING PUAY HWA

Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1695894H

Identification Type : \* NRIC

Name : \* LING PUAY HWA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 547883

Block/House No. : 9D

Street Name : **LEITH ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/03/2007 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1513748973</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1716403706.30</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1716403706.30</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	16/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002202795A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070117019</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002202795A

Date/Time : 16/03/2007 16:43

Transaction  
No : C070117019[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 549.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,748,973	1,716,403,706.30	Before Exercise 22
	-	-	1,800	26,514.00	Less Exercise
	-	-	1,513,750,773	1,716,430,220.30	After Exercise 22


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date

16-Mar-2007 /

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$14.73	\$26,514.00	
1,800	Total value of shares exercised =	\$26,514.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1800 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>D435393(6)</u>	CHAN SHUET MEI CINDY	Individual
<u>G705631(0)</u>	LEUNG WING SZE KATHERINE	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* G705631(0)

Identification Type : \* PASSPORT/ OTHERS

Name : \* LEUNG WING SZE KATHERINE

Nationality : \* CHINESE (336)

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 18, OLD PARK ROAD, MID LEVEL, 27/F, FLAT B,  
HILLSBOROUGH COURT, TOWER 1, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch



Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

900 /

b) Class of shares allotted :

Ordinary /

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

16/03/2007 /

(dd/mm/yyyy)

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D435393(6)

Identification Type : \* PASSPORT/ OTHERS ☐

Name : \* CHAN SHUET MEI CINDY

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT H 21/F BLK 11 KENSWOOD COURT KINGSWOOD VILL  
TIN SHUI WAI, NT, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 900 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 16/03/2007 (dd/mm/yyyy) ✓

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1513750773</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1716430220.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1716430220.30</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	16/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002202829A**

**Transaction No.      Company Registration No.**  
**C070117048          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002202829A

Date/Time : 16/03/2007 16:50

Transaction  
No : C070117048[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 539.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

March 2, 2004  
SECURITIES & EXCHANGE COMMISSION  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

CONFIDENTIAL - 2004-03-04  
PAGE OF INTEREST  
CORPORATE FINANCE

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 14,950 SHARES FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	Before Exercise	1,703,393,805.65	Before Exercise
	-	-	Add Exercise	228,735.00	Less Exercise
	-	-	After Exercise	1,703,622,540.65	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

*Sherylene Wang*

Designation : Vice President

Date

2-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,950	\$15.30	\$228,735.00	
14,950	Total value of shares exercised =	\$228,735.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      14950 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Save

Delete

Reset

Back

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>S1323465E</u>	YAP YON TING
<u>S1491656C</u>	TAN KOK WAH

Individual  
Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1323465E /

Retrieve Details

Identification Type : \* NRIC /

Name : \* YAP YON TING /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 597904 / Retrieve Address

Block/House No. : 95 /

Street Name : **LORONG PISANG EMAS** /

Unit : # -

Building/Estate Name : **MANDARIN PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 5000 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back



# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S1491656C

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN KOK WAH

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 169 LANE 1038 HUASHAN ROAD, UNIT NO. 2908

CHELSEA, SHANGHAI, PRC

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 9950 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1512892228</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1703622540.65</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1703622540.65</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002183797A**

**Transaction No.  
C070096214**

**Company Registration No.  
199901152M**

**Company Name  
DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002183797A

Date/Time : 02/03/2007 08:40

Transaction  
No : C070096214[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,069.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 32,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding \$
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,512,892,228	1,703,622,540.65	Before Exercise
	-	-	32,000	566,400.00	Less Exercise
	-	-	1,512,924,228	1,704,188,940.65	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

2-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

OFFICE OF THE REGISTRAR  
COMPANIES ACT  
SINGAPORE

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,000	\$17.70	\$566,400.00	
32,000	Total value of shares exercised =	\$566,400.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No ☒  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 32000 ✓

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee 

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>E786855(7)</u>	NG KAR YUI FRANCIS	Individual
<u>E954238(1)</u>	WOO KAM WAH ALEX	Individual
<u>S0043849I</u>	TAN WHEE GEK	Individual
<u>S1243803F</u>	NG SOO LENG	Individual
<u>S2703921I</u>	CHIARAWONGSE SUDATHIP	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1243803F

Retrieve Details

Identification Type : \* NRIC

Name : \* NG SOO LENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 658882

Retrieve Address

Block/House No. : 1

Street Name : **BUKIT BATOK STREET 25**

Unit : # 06 - 25

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S27039211

Identification Type : \* NRIC

Name : \* CHIARAWONGSE SUDATHIP

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 448908

Block/House No. : 5

Street Name : **SIGLAP ROAD**

Unit : # 08 - 48

Building/Estate Name : **MANDARIN GARDENS**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S00438491

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN WHEE GEK

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 347539

Retrieve Address

Block/House No. : 11A

Street Name : **WAN THO AVENUE**

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E786855(7)

Identification Type : \* PASSPORT/ OTHERS

Name : \* NG KAR YUI FRANCIS

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 2A, BLOCK 29, LAGUNA CITY, KOWLOON

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E954238(1)

Identification Type : \* PASSPORT/ OTHERS ☒

Name : \* WOO KAM WAH ALEX ☒

Nationality : \* HONG KONG RESIDENT (332) ☒

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local ☒ Foreign ☒

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 8B, 9 CONDUIT ROAD HONG KONG ☒

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1512924228</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1704188940.65</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1704188940.65</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002183804A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070096220</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002183804A

Date/Time : 02/03/2007 08:53

Transaction  
No : C070096220

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b>				
<b>FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				

---

Total (S\$) :

**Statement of Transaction for Deposit Service Account**

From 02/03/2007 To 02/03/2007

DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
Singapore 068809

Account No. : 030429  
Registration No.: PB03000254

S/No	Date	Used By	Transaction Type Transaction No.	Receipt No.	Debit (S\$)	Credit (S\$)
	02/03/2007		<b>Balance Brought Forward</b>			<b>1,079.00</b>
1	02/03/2007 08:40:57	S8024219J	Lodgment Of Return Of Allotment Of Share / 199901152M C070096214 Lodgment Of Return Of	ACR0000002183797A	10.00	0.00
2	02/03/2007 08:53:18	S8024219J	Allotment Of Share / 199901152M C070096220	ACR0000002183804A	10.00	0.00
<b>Total</b>					<b>20.00</b>	<b>0.00</b>
<b>Balance Carried Down</b>						<b>1,059.00</b>

The above information will be treated as correct unless you notify us of any error within 14 days. For any queries on your account, kindly contact officer at 325 3721. Your account will be inactivated once the balance reaches \$50/-. Therefore, please top up your account before it reaches \$50/-.

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 21,000 SHARES FULLY PAID ARISING FROM THE 2002/03 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorser's share certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,512,924,228	1,704,188,940.65	Before Exercise
	-	-	21,000	309,330.00	Less Exercise
	-	-	1,512,945,228	1,704,498,270.65	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

2-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

RECEIVED BY THE REGISTRAR OF COMPANIES  
2-MAR-2007

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
21,000	\$14.73	\$309,330.00 ✓	
21,000	Total value of shares exercised =	\$309,330.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 21000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back



## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name No.

## Shareholder Category

<u>S1599137B</u>	LEONG KAH POH KATHLEEN	Individual
<u>S1695894H</u>	LING PUAY HWA	Individual
<u>S2693115J</u>	NOEL ARGUELLES SANTIAGO	Individual
<u>S7008152J</u>	KAM CHEW SENG	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1695894H

Retrieve Details

Identification Type : \* NRIC

Name : \* LING PUAY HWA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 547883

Retrieve Address

Block/House No. : 9D

Street Name : **LEITH ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1599137B

Retrieve Details

Identification Type : \* **NRIC**

Name : \* **LEONG KAH POH KATHLEEN**

Nationality : \* **SINGAPOREAN (301)**

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 259852

Retrieve Address

Block/House No. : 23

Street Name : **BALMORAL PARK**

Unit : # 04 - 02

Building/Estate Name : **PINEWOOD GARDENS**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type Is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7008152J

Identification Type : \* NRIC

Name : \* KAM CHEW SENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 528807

Block/House No. : 16

Street Name : **SIMEI RISE**

Unit : # 03 - 41

Building/Estate Name : **CHANGI RISE CONDOMINIUM**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2693115J

Identification Type : \* NRIC

Name : \* NOEL ARGUELLES SANTIAGO

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 510782

Block/House No. : 782

Street Name : **PASIR RIS STREET 71**

Unit : # 11 - 582

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

10000 /

b) Class of shares allotted :

Ordinary ☒

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

02/03/2007

(dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1512945228</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1704498270.65</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1704498270.65</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002183816A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070096226</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002183816A

Date/Time : 02/03/2007 09:03

Transaction  
No : C070096226[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,049.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 24,300 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end of the shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding \$
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,512,945,228	1,704,498,270.65	Before Exercise
	-	-	24,300	252,720.00	Less Exercise
	-	-	1,512,969,528	1,704,750,990.65	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

2-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

FILE OF INTERESTED  
CORPORATE

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
24,300	\$10.40	\$252,720.00 ✓	
24,300	Total value of shares exercised =	\$252,720.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**


- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)



### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 24300 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>A970831(9)</u>	CHAN SIK YUEN	Individual
<u>D240936(5)</u>	CHAN SIU SAN HENRY	Individual
<u>S0113851J</u>	WEE CHEOW KIM JULIANA	Individual
<u>S0188348H</u>	CHOY YIN YEE MERINNA	Individual
<u>S1323465E</u>	YAP YON TING	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0113851J

Retrieve Details

Identification Type : \* NRIC

Name : \* WEE CHEOW KIM JULIANA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 658810

Retrieve Address

Block/House No. : 7

Street Name : **BURGUNDY DRIVE**

Unit : #

Building/Estate Name : **BURGUNDY HILL**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4080 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D240936(5)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHAN SIU SAN HENRY

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4920

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007

(dd/mm/yyyy)

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* A970831(9)

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHAN SIK YUEN

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O EB CREDIT, DBS BANK (HK) LTD, 9/F THE CENTRE

99 QUEEN'S ROAD CENTRAL, CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch



Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* If Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type Is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0188348H

Identification Type : \* NRIC

Name : \* CHOY YIN YEE MERINNA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 788348

Block/House No. : 34

Street Name : **SPRINGLEAF CRESCENT**

Unit : #

Building/Estate Name : **SPRINGLEAF GARDEN**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ☒ ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) ✓

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S1323465E /

Retrieve Details

Identification Type : \* NRIC /

Name : \* YAP YON TING /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local / ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 597904 /

Retrieve Address

Block/House No. : 95 /

Street Name : LORONG PISANG EMAS /

Unit : #

Building/Estate Name : MANDARIN PARK

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

5300

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007

(dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1512969528</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1704750990.65</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1704750990.65</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002183826A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070096240</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002183826A

Date/Time : 02/03/2007 09:14

Transaction  
No : C070096240[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,039.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 6,990 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new share certificates to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,512,969,528	1,704,750,990.65	Before Exercise
	-	-	6,990	102,962.70	Less Exercise
	-	-	1,512,976,518	1,704,853,953.35	After Exercise

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :

Designation : Vice President

Date

2-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,990	\$14.73	\$102,962.70	
6,990	Total value of shares exercised =	\$102,962.70	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No ✓  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ✓

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Capital Information

Currency : SINGAPORE DOLLAR ( 099 )

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6990 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>G186187(4)</u>	CHEUNG LING	Individual
<u>S1520547D</u>	CHIANG SAU LIN FLORA	Individual
<u>S1607769J</u>	CHIA YU LIN CHRISTINA	Individual

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G186187(4)

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHEUNG LING

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : 18E, BLOCK 10, LAGUNA CITY, CHAKWOLING, KOWLOON

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

990

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007 (dd/mm/yyyy)

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1607769J

Retrieve Details

Identification Type : \* NRIC

Name : \* CHIA YU LIN CHRISTINA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 555400

Retrieve Address

Block/House No. : 55

Street Name : **TAI HWAN HEIGHTS**

Unit : #

Building/Estate Name : **TAI HWAN GARDEN**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1520547D

Retrieve Details

Identification Type : \* NRIC

Name : \* CHIANG SAU LIN FLORA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 259725

Retrieve Address

Block/House No. : 361

Street Name : **BUKIT TIMAH ROAD**

Unit : # 05 - 01

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

3000 /

b) Class of shares allotted :

Ordinary /

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1512976518</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1704853953.35</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1704853953.35</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/03/2007

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002183842A**

**Transaction No.      Company Registration No.**  
**C070096255          199901152M**

**Company Name:**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002183842A

Date/Time : 02/03/2007 09:24

Transaction  
No : C070096255[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,029.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 13,620 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,512,976,518	1,704,853,953.35	Before Exercise
	-	-	13,620	205,253.40	Less Exercise
	-	-	1,512,990,138	1,705,059,206.75	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

2-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,620	\$15.07	\$205,253.40 ✓	
13,620	Total value of shares exercised =	\$205,253.40	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      13620 /                      /                      /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	---	--	-------------------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>112962820</u>	ZHU MANTIAN MYRON	Individual
<u>E710816(1)</u>	LEUNG TAK LAP	Individual
<u>G201832(1)</u>	AU CHI FAI	Individual
<u>G702030(8)</u>	YAU CHUNG CHUN	Individual
<u>S0066506A</u>	ER SOCK KIAN	Individual
<u>S0113851J</u>	WEE CHEOW KIM JULIANA	Individual
<u>S1712785C</u>	CHUA PIN	Individual
<u>S2703957Z</u>	DAVID JOHN WALKER-SMITH	Individual
<u>S7205476H</u>	ANG ENG KIAT	Individual
<u>S7220868D</u>	HO YOKE LIN JOYCE	Individual
<u>S7246876G</u>	TAI TRICIA	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0066506A

Retrieve Details

Identification Type : \* NRIC

Name : \* ER SOCK KIAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 449287

Retrieve Address

Block/House No. : 5000D

Street Name : **MARINE PARADE ROAD**

Unit : # 11 - 15

Building/Estate Name : **LAGUNA PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

60 /

b) Class of shares allotted :

Ordinary /

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S7205476H

Identification Type : \* NRIC

Name : \* ANG ENG KIAT

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 733690

Block/House No. : 690C

Street Name : WOODLANDS DRIVE 75

Unit : # 14 - 184

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 90 /

b) Class of shares allotted : Ordinary /

c) Currency : SINGAPORE DOLLAR (099) /

d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7220868D

Identification Type : \* NRIC

Name : \* HO YOKE LIN JOYCE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 680159

Block/House No. : 159

Street Name : **JALAN TECK WHYE**

Unit : # 16 - 137

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

120

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007 (dd/mm/yyyy)

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* G702030(8)

Identification Type : \* PASSPORT/ OTHERS

Name : \* YAU CHUNG CHUN

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 5, 11/F, KILOWATT COURT, NO. 128,  
WATERLOO ROAD, KOWLOON, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 120 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* 112962820

Identification Type : \* PASSPORT/ OTHERS

Name : \* ZHU MANTIAN MYRON

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local ☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 17A, 11 MAY ROAD, MID-LEVELS  
CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 270 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G201832(1)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* AU CHI FAI MARK

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 17/F, THE CENTRE, 99 QUEEN'S ROAD, CENTRAL

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

300

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007

(dd/mm/yyyy)

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1712785C

Retrieve Details

Identification Type : \* NRIC

Name : \* CHUA PIN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 455678

Retrieve Address

Block/House No. : 20

Street Name : **TAMAN SIGLAP**

Unit : #

Building/Estate Name : **OPERA ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 570 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S7246876G

Retrieve Details

Identification Type : \* NRIC

Name : \* TAI TRICIA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 349898

Retrieve Address

Block/House No. : 26

Street Name : BELIMBING AVENUE

Unit : #

Building/Estate Name : SENNETT ESTATE

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 630 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2703957Z ☒

Identification Type : \* NRIC ☒

Name : \* DAVID JOHN WALKER-SMITH ☒

Nationality : \* BRITISH, UNITED KINGDOM (110) ☒

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign ☒

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. : 47 ☒

Street Name : **FORD AVENUE**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : THE LARCHES, 22 CLAREMONT ROAD, CLAYGATE ☒  
SURREY, ENGLAND ☒

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2520 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S0113851J

Identification Type : \* NRIC

Name : \* WEE CHEOW KIM JULIANA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 658810

Block/House No. : 7

Street Name : **BURGUNDY DRIVE**

Unit : #

Building/Estate Name : **BURGUNDY HILL**

Foreign Address (\* If Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2580 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* E710816(1) Retrieve Details

Identification Type : \* PASSPORT/ OTHERS ☐

Name : \* LEUNG TAK LAP

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address : 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

6360

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007

(dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

### Summary of Share Capital after allotment

#### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1512990138</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1705059206.75</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1705059206.75</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002183895A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C070096302</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002183895A

Date/Time : 02/03/2007 09:47

Transaction No : C070096302

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,019.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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March 22, 2007  
SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE  
ROOM 3094 (3-G)  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 70,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares	-	-	1,513,904,213	1,718,415,379.30	Before Exercise 21
Preference Shares*	-	-	70,000	1,239,000.00	Less Exercise
Preference Shares #	-	-	1,513,974,213	1,719,654,379.30	After Exercise 21

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

22-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
70,000	\$17.70	\$1,239,000.00	
70,000	Total value of shares exercised =	\$1,239,000.00	

### Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt  
(Click 'Browse' to select file for attachment)  
Maximum File Size : 2048 KB


### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S25199072 / WONG NGUYEN LONG  
☐ S26229831 / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person other than a  
director / secretary signed the  
above, please enter name(s)  
and capacity(ies) or  
designation of person(s) who  
signed the resolution or the  
minutes incorporating the  
resolution or the written  
resolution :

 (maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      70000 ✓

Amount paid and/or unpaid on each share e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 22/03/2007 ✓

Save

Delete

Reset

Back

## Submit

**Please fill in the following information. Fields marked \* must be completed.**

### Resolution

**Share payable in cash**

**For a consideration other than cash**

### Share Capital/Allotees' Particulars

### Shareholders list after the allotment

## Summary of Capital

### Summary of Share Capital after allotment

### Share Capital (1)

Currency :

**SINGAPORE DOLLAR (099)**

**Class of Shares :**

Ordinary	Preference	Others
----------	------------	--------

Number of Shares :

1513974213 ✓ 86084215 0

Amount of Issued Share Capital : 1719654379.30 86084215 0

Amount of Paid-up Share Capital :	<b>1719654379.30</b>	<b>86084215</b>	<b>0</b>
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**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<u>030429</u>
Payment Date :	22/03/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000002209606A**

**Transaction No.**

**Company Registration No.**

**Company Name**

**C070124583**

**199901152M**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Receipt No : ACR0000002209606A

Date/Time : 22/03/2007 14:25

Transaction No : C070124583

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 399.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 18,000 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,974,213	1,719,654,379.30	Before Exercise	21
	-	-	18,000	265,140.00	Less Exercise	
	-	-	1,513,992,213	1,719,919,519.30	After Exercise	21

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature :



Designation : Vice President

Date

22-Mar-2007

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous period)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,000	\$14.73	\$265,140.00	
18,000	Total value of shares exercised =	\$265,140.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as **filenameyyyyMMddmmsstt**  
 (Click 'Browse' to select file for attachment)  
 Maximum File Size : 2048 KB


### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / ANDREW ROBERT FOWELL BUXTON  
☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

If a director/ secretary signed the above, please select accordingly :

- ☐ S2575507E / WONG NGIN LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Summary of Capital

://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZFILEBYCASHE... 3/22/2007



## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513992213	86084215	0
Amount of Issued Share Capital :	1719919519.30	86084215	0
Amount of Paid-up Share Capital :	1719919519.30	86084215	0

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	22/03/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002209617A****Transaction No.****Company Registration No.****Company Name****C070124596****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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Receipt No : ACR0000002209617A

Date/Time : 22/03/2007 14:28

Transaction  
No : C070124596

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

Total (S\$) : 10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 389.00**

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,560 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the new shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,513,992,213	1,719,919,519.30	Before Exercise
	-	-	4,560	68,719.20	Less Exercise
	-	-	1,513,996,773	1,719,988,238.50	After Exercise


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature : 

Designation : Vice President

Date

22-Mar-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,560	\$15.07	\$68,719.20 ✓	
4,560	Total value of shares exercised =	\$68,719.20	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	--	--	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes

☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

[Browse...](#)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file (Click 'Browse' to select file for attachment)

name as filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : **SINGAPORE DOLLAR ( 099 )**

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      4560 /

Amount paid and/or unpaid on each share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 22/03/2007 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1513996773	86084215	0
Amount of Issued Share Capital :	1719988238.50	86084215	0
Amount of Paid-up Share Capital :	1719988238.50	86084215	0

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/03/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002209632A****Transaction No.****Company Registration No.****Company Name****C070124618****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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Receipt No : ACR0000002209632A

Date/Time : 22/03/2007 14:34

Transaction  
No : C070124618

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 379.00**

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It is important to print a copy of the receipt for future reference.

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